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(Stock Exchange Code 4633)
March 11, 2016

To Shareholders with Voting Rights:

Kotaro Morita
President
SAKATA INX CORPORATION
1-23-37 Edobori, Nishi-ku, Osaka

**NOTICE OF
THE 138TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 138th Annual General Meeting of Shareholders of SAKATA INX CORPORATION (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Rights Exercise Form. Please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Monday, March 28, 2016, Japan time. (The Voting Rights Exercise Form and the Reference Documents are available in Japanese only.)

- 1. Date and Time:** Tuesday, March 29, 2016 at 10:00 a.m. Japan time
(Registration will begin at 9:00 a.m.)
(The date of the meeting does not correspond with the date of the previous Annual General Meeting of Shareholders (June 26, 2015) because the Company changed its fiscal year-end from March 31 to December 31, beginning from the 138th Fiscal Year)
- 2. Place:** **YMCA Hall, 2F, Osaka YMCA**
1-5-6 Tosabori, Nishi-ku, Osaka-shi, Osaka, Japan
(Please note that the place of the meeting has been changed. You are kindly advised to refer to the attached Access Map at the end of this Notice.) (Japanese only)
- 3. Meeting Agenda:**
Matters to be reported:
 1. The Business Report, Consolidated Financial Statements for the Company's 138th Fiscal Year (April 1, 2015 – December 31, 2015) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 138th Fiscal Year (April 1, 2015 - December 31, 2015)
Proposals to be resolved:
 - Proposal 1:** Distribution of Surplus
 - Proposal 2:** Election of 11 Directors
 - Proposal 3:** Election of 2 Audit & Supervisory Board Members

- When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.
- Revisions to the Reference Documents for the General Meeting of Shareholders, Business Report, Non-consolidated Financial Statements or Consolidated Financial Statements will be posted on the Company's website (<http://www.inx.co.jp/>). (Japanese only)
- Please note that souvenirs will not be provided to the attendees at the meeting.