

**Supplemental Information
for the Consolidated Financial Results
for the 1st Quarter ended
March 31, 2019
(FY2019 1st Quarter)**

May 14, 2019

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

※There is no change in the FY2019 (Forecast) from the February 14, 2019 announcement.

(Unit : million yen)

	FY2018 1Q	FY2019 1Q				FY2019 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	38,792	41,189	2,396	6.2	6.8	173,600
Operating income	1,406	1,589	182	13.0	11.9	6,000
Ordinary income	2,002	1,874	(127)	(6.4)	(7.2)	7,500
Net income attributable to owners of parent	1,512	1,094	(417)	(27.6)	(28.8)	5,000
Average rate (USD/YEN)	¥108.30	¥110.20				¥110.00

	FY2018 1Q	FY2019 1Q	FY2019 (Forecast)
Operating income margin	3.6%	3.9%	3.5%
Ordinary income margin	5.2%	4.6%	4.3%
Net income attributable to owners of parent margin	3.9%	2.7%	2.9%
Earnings per share	¥25.90	¥18.75	¥85.62

FY2019 1st Quarter (3 months & Accumulated)

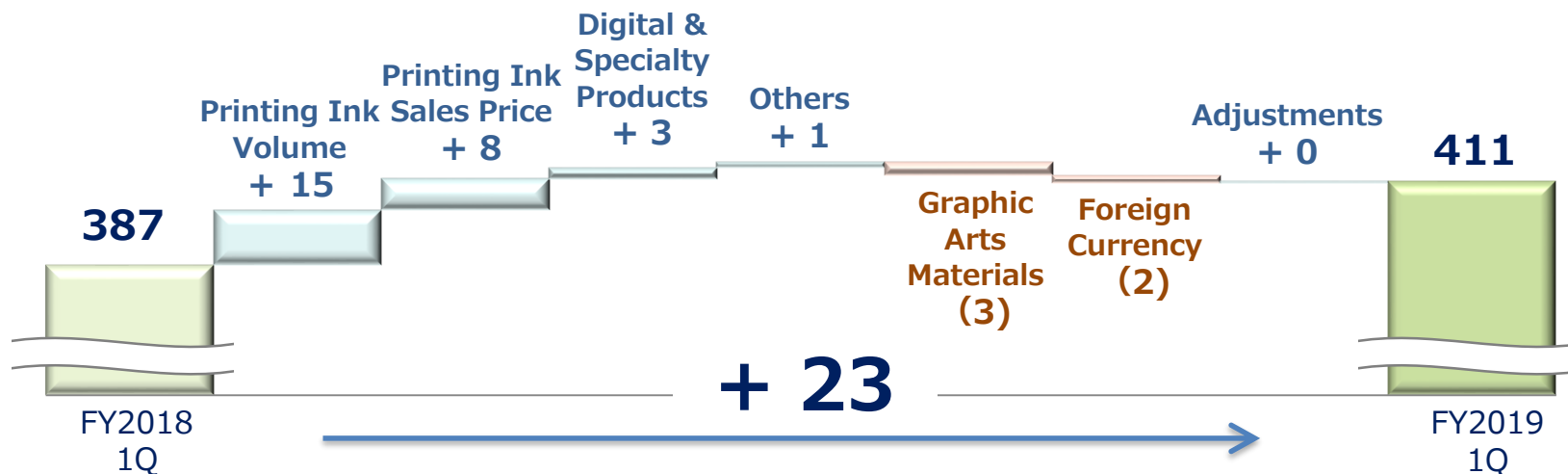
Net sales & Operating income by Reportable Segment

(Unit : million yen)

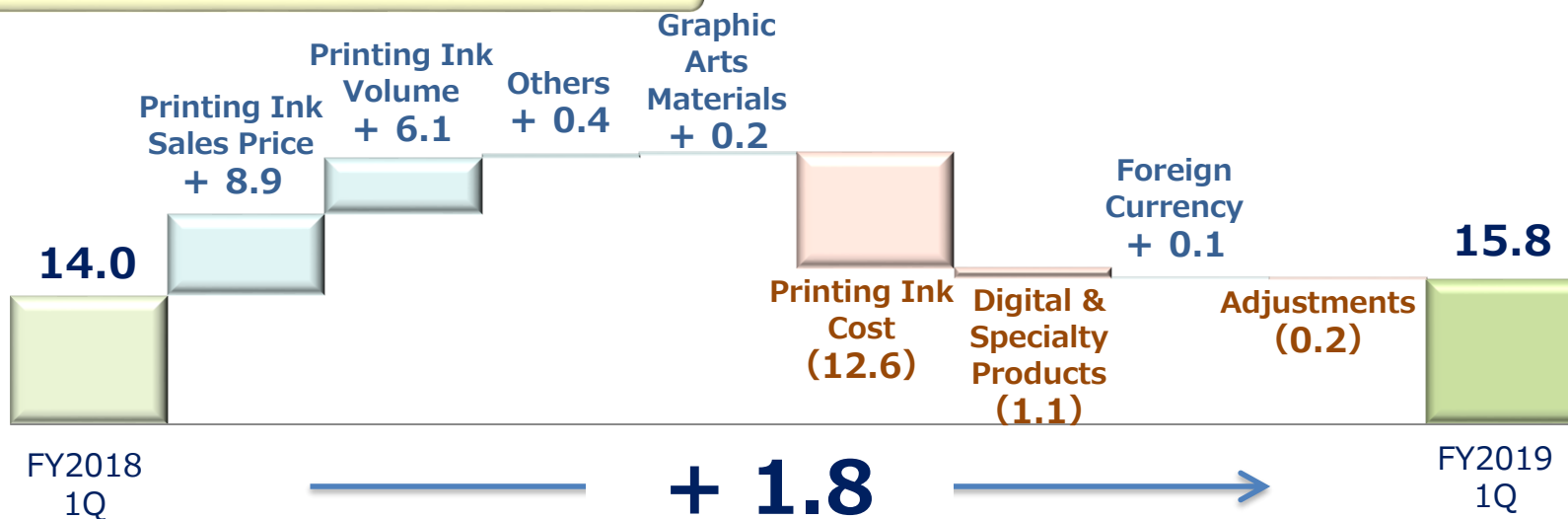
		FY2018 1Q (3 months)	FY2019 1Q (3 months)			FY2018 1Q	FY2019 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	13,045	12,558	(3.7)	(3.7)	13,045	12,558	(3.7)	(3.7)
	Printing inks (Asia)	7,710	8,628	11.9	15.0	7,710	8,628	11.9	15.0
	Printing inks (Americas)	10,900	12,158	11.5	9.7	10,900	12,158	11.5	9.7
	Printing inks (Europe)	2,223	2,415	8.6	15.3	2,223	2,415	8.6	15.3
	Digital & Specialty products	2,782	3,065	10.1	11.3	2,782	3,065	10.1	11.3
	Reportable Segment Total	36,663	38,826	5.9	6.5	36,663	38,826	5.9	6.5
	Other businesses	4,027	4,203	4.4	4.4	4,027	4,203	4.4	4.4
	Adjustments	(1,898)	(1,841)	-	-	(1,898)	(1,841)	-	-
	Total	38,792	41,189	6.2	6.8	38,792	41,189	6.2	6.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	157	85	(45.5)	(45.5)	157	85	(45.5)	(45.5)
	Printing inks (Asia)	409	576	40.8	42.5	409	576	40.8	42.5
	Printing inks (Americas)	415	620	49.1	46.5	415	620	49.1	46.5
	Printing inks (Europe)	(156)	(184)	-	-	(156)	(184)	-	-
	Digital & Specialty products	330	217	(34.1)	(34.5)	330	217	(34.1)	(34.5)
	Reportable Segment Total	1,155	1,314	13.8	12.6	1,155	1,314	13.8	12.6
	Other businesses	77	124	61.8	61.8	77	124	61.8	61.8
	Adjustments	174	150	-	-	174	150	-	-
	Total	1,406	1,589	13.0	11.9	1,406	1,589	13.0	11.9

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



FY2019 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2018	As of March 31, 2019	Increase/ Decrease
Current assets	757	797	39
Non-current assets	697	691	(5)
Total assets	1,454	1,488	33
Current liabilities	492	490	(1)
Non-current liabilities	188	203	15
Total liabilities	680	694	13
Equity ※	743	749	6
Non-controlling interests	30	44	13
Total net assets	773	794	20
Total liabilities and net assets	1,454	1,488	33

Closing rate (USD/YEN) ¥111.00 **¥110.99**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2018	As of March 31, 2019	Increase/ Decrease
Net assets per share	¥1,272.41	¥1,283.59	¥11.18

Total loans payable (Unit : 100 million yen)

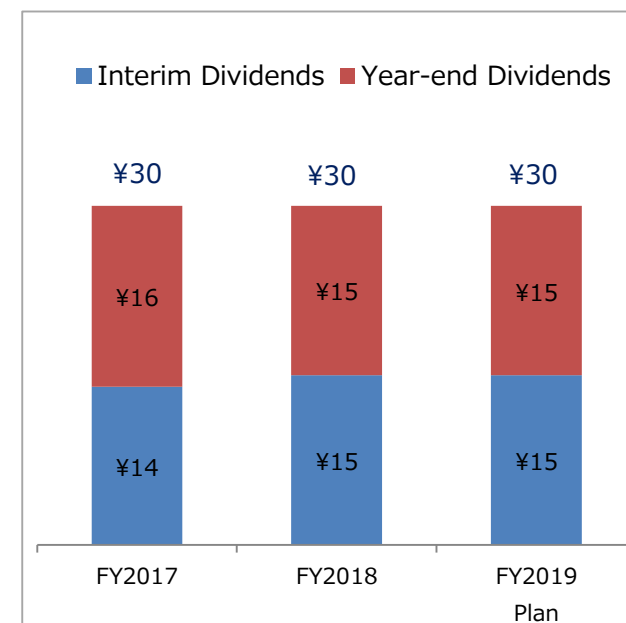
End of December 2018 177

End of March 2019 179

Equity Ratio

End of December 2018 51.1%

End of March 2019 50.4%



FY2019 Financial Forecast

※There is no change in the FY2019 (Forecast) from the February 14, 2019 announcement.

(Unit : million yen)

	FY2017	FY2018	FY2019 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	157,302	162,056	173,600	11,543	7.1
Operating income	8,573	5,112	6,000	887	17.4
Ordinary income	11,249	6,910	7,500	589	8.5
Net income attributable to owners of parent	8,383	4,692	5,000	307	6.5
Average rate (USD/YEN)	¥112.19	¥110.43	¥110.00		

	FY2017	FY2018	FY2019 (Forecast)
Operating income margin	5.5%	3.2%	3.5%
Ordinary income margin	7.2%	4.3%	4.3%
Net income attributable to owners of parent margin	5.3%	2.9%	2.9%
Earnings per share	¥142.76	¥80.36	¥85.62

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Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).