

**Supplemental Information
for the Consolidated Financial Results
for the 3rd Quarter ended
September 30, 2020
(FY2020 3rd Quarter)**

November 13, 2020

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2020 3rd Quarter (Accumulated) Consolidated Financial Results Highlights

※There is no change in the FY2020 (Forecast) from the August 7, 2020 announcement.

(Unit : million yen)

	FY2019 3Q	FY2020 3Q				FY2020 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	124,612	119,417	(5,194)	(4.2)	(2.5)	161,800
Operating income	4,876	4,975	98	2.0	4.6	7,000
Ordinary income	5,596	4,861	(734)	(13.1)	(15.7)	6,700
Net income attributable to owners of parent	3,495	2,961	(533)	(15.3)	(17.9)	4,200
Average rate (USD/YEN)	¥109.15	¥107.59				¥108.00

	FY2019 3Q	FY2020 3Q	FY2020 (Forecast)
Operating income margin	3.9%	4.2%	4.3%
Ordinary income margin	4.5%	4.1%	4.1%
Net income attributable to owners of parent margin	2.8%	2.5%	2.6%
Earnings per share	¥59.85	¥50.70	¥71.91

FY2020 3rd Quarter (3 months & Accumulated)

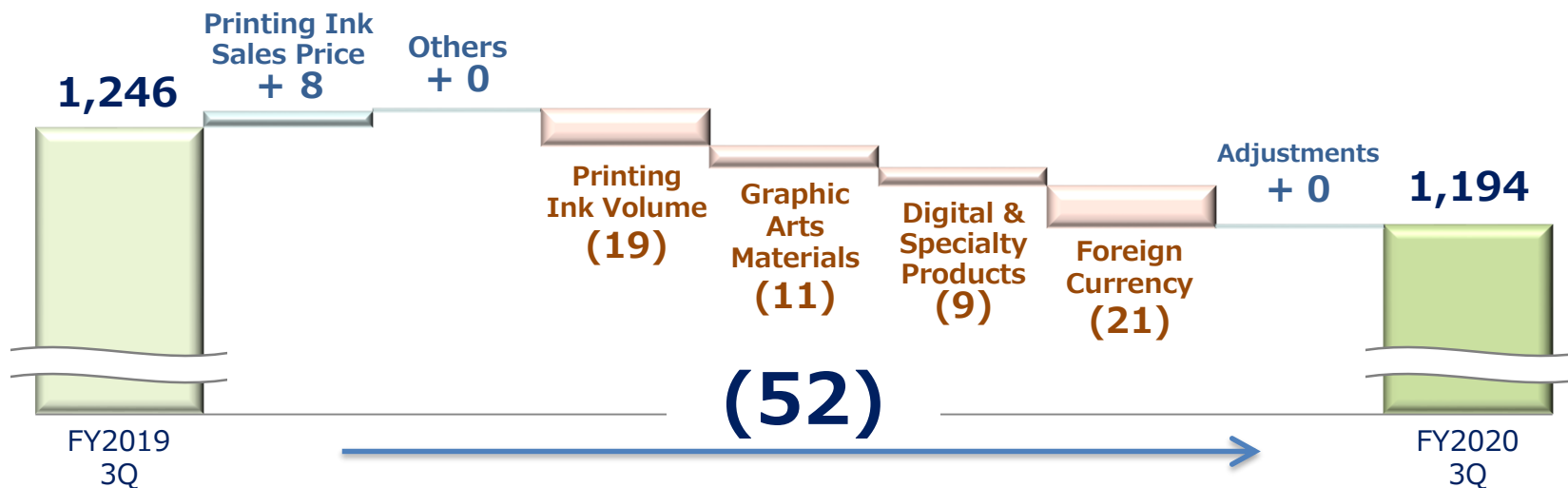
Net sales & Operating income by Reportable Segment

(Unit : million yen)

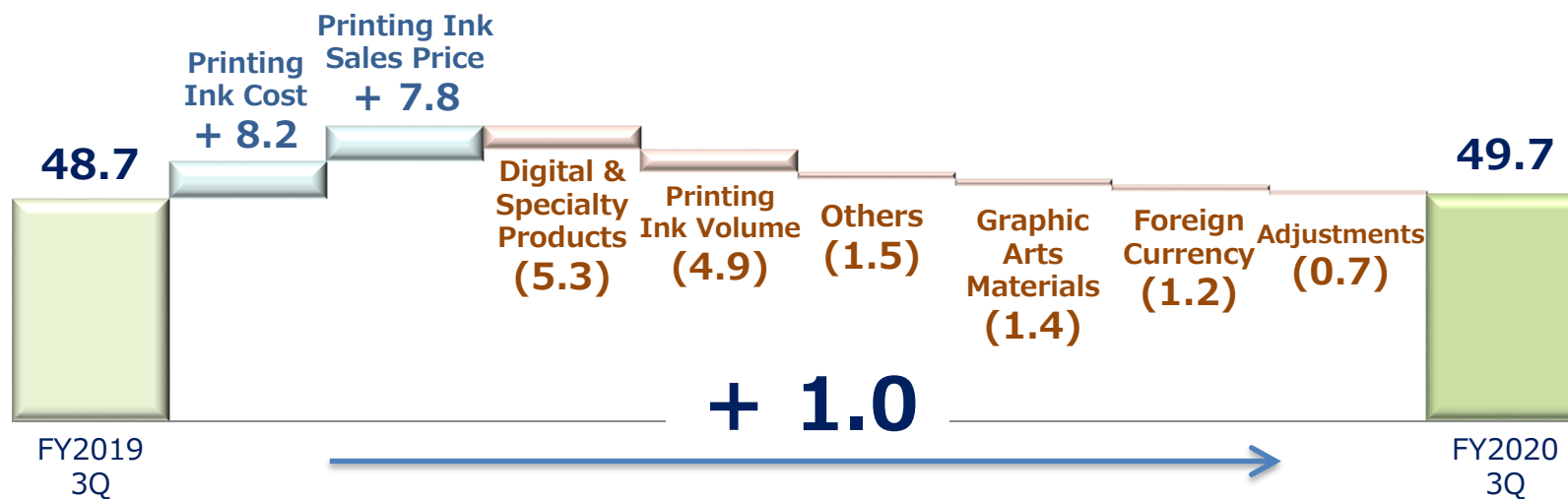
		FY2019 3Q (3 months)	FY2020 3Q (3 months)					FY2019 3Q	FY2020 3Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %			Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	13,023	11,698	(10.2)	(10.2)		38,679	35,500	(8.2)	(8.2)	
	Printing inks (Asia)	8,848	8,502	(3.9)	(1.7)		26,233	23,867	(9.0)	(6.1)	
	Printing inks (Americas)	12,084	12,576	4.1	7.5		36,356	37,445	3.0	6.4	
	Printing inks (Europe)	2,403	2,406	0.1	(6.4)		7,398	7,552	2.1	3.0	
	Digital & Specialty products	2,939	2,549	(13.2)	(13.8)		9,260	8,293	(10.4)	(9.8)	
	Reportable Segment Total	39,299	37,733	(4.0)	(2.9)		117,928	112,660	(4.5)	(2.7)	
	Other businesses	4,121	3,914	(5.0)	(5.0)		12,474	12,542	0.5	0.5	
	Adjustments	(1,975)	(1,701)	-	-		(5,790)	(5,784)	-	-	
	Total	41,445	39,945	(3.6)	(2.6)		124,612	119,417	(4.2)	(2.5)	
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	278	183	(34.0)	(34.0)		545	577	6.0	6.0	
	Printing inks (Asia)	613	721	17.7	19.4		1,751	1,582	(9.6)	(7.8)	
	Printing inks (Americas)	618	870	40.7	46.1		1,551	2,352	51.6	57.7	
	Printing inks (Europe)	(210)	(150)	-	-		(581)	(405)	-	-	
	Digital & Specialty products	296	(10)	-	-		818	291	(64.4)	(64.5)	
	Reportable Segment Total	1,596	1,615	1.2	4.2		4,085	4,399	7.7	10.7	
	Other businesses	66	(2)	-	-		273	124	(54.3)	(54.3)	
	Adjustments	162	180	-	-		518	451	-	-	
	Total	1,824	1,793	(1.7)	0.9		4,876	4,975	2.0	4.6	

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



FY2020 3rd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2019	As of September 30, 2020	Increase/ Decrease
Current assets	790	770	(20)
Non-current assets	692	673	(18)
Total assets	1,482	1,444	(38)
Current liabilities	463	436	(26)
Non-current liabilities	205	216	11
Total liabilities	668	653	(15)
Equity ※	766	744	(22)
Non-controlling interests	47	46	(0)
Total net assets	814	790	(23)
Total liabilities and net assets	1,482	1,444	(38)

Closing rate (USD/YEN) ¥109.56 **¥105.80**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2019	As of September 30, 2020	Increase/ Decrease
Net assets per share	¥1,313.31	¥1,273.65	¥(39.66)

Total loans payable (Unit : 100 million yen)

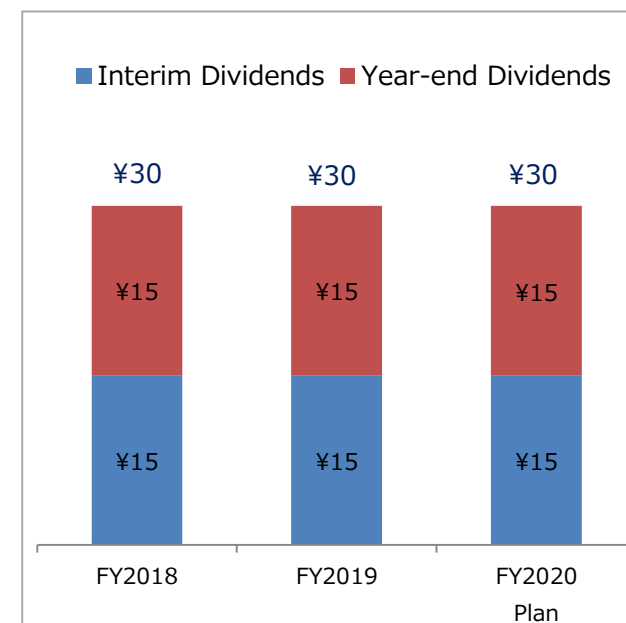
End of December 2019 162

End of September 2020 223

Equity Ratio

End of December 2019 51.7%

End of September 2020 51.5%



FY2020 Financial Forecast

※There is no change in the FY2020 (Forecast) from the August 7, 2020 announcement.

(Unit : million yen)

	FY2018	FY2019	FY2020 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	162,056	167,237	161,800	(5,437)	(3.3)
Operating income	5,112	6,225	7,000	774	12.4
Ordinary income	6,910	7,319	6,700	(619)	(8.5)
Net income attributable to owners of parent	4,692	4,114	4,200	85	2.1
Average rate (USD/YEN)	¥110.43	¥109.05	¥108.00		

	FY2018	FY2019	FY2020 (Forecast)
Operating income margin	3.2%	3.7%	4.3%
Ordinary income margin	4.3%	4.4%	4.1%
Net income attributable to owners of parent margin	2.9%	2.5%	2.6%
Earnings per share	¥80.36	¥70.46	¥71.91

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Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).