

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2021 (FY2021 1st Quarter)

May 14, 2021

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2021 1st Quarter (Accumulated) Consolidated Financial Results Highlights

※There is no change in the FY2021 (Forecast) from February 12, 2021 announcement.

(Unit : million yen)

	FY2020 1Q	FY2021 1Q				FY2021 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	41,269	43,223	1,953	4.7	6.0	170,000
Operating income	1,908	2,772	863	45.3	48.3	8,000
Ordinary income	1,118	2,849	1,731	154.8	156.3	9,200
Net income attributable to owners of parent	654	1,833	1,179	180.2	183.2	6,400
Average rate (USD/YEN)	¥108.92	¥105.90				¥105.00

	FY2020 1Q	FY2021 1Q	FY2021 (Forecast)
Operating income margin	4.6 %	6.4 %	4.7 %
Ordinary income margin	2.7 %	6.6 %	5.4 %
Net income attributable to owners of parent margin	1.6 %	4.2 %	3.8 %
Earnings per share	¥11.21	¥31.39	¥109.53

FY2021 1st Quarter (Accumulated)

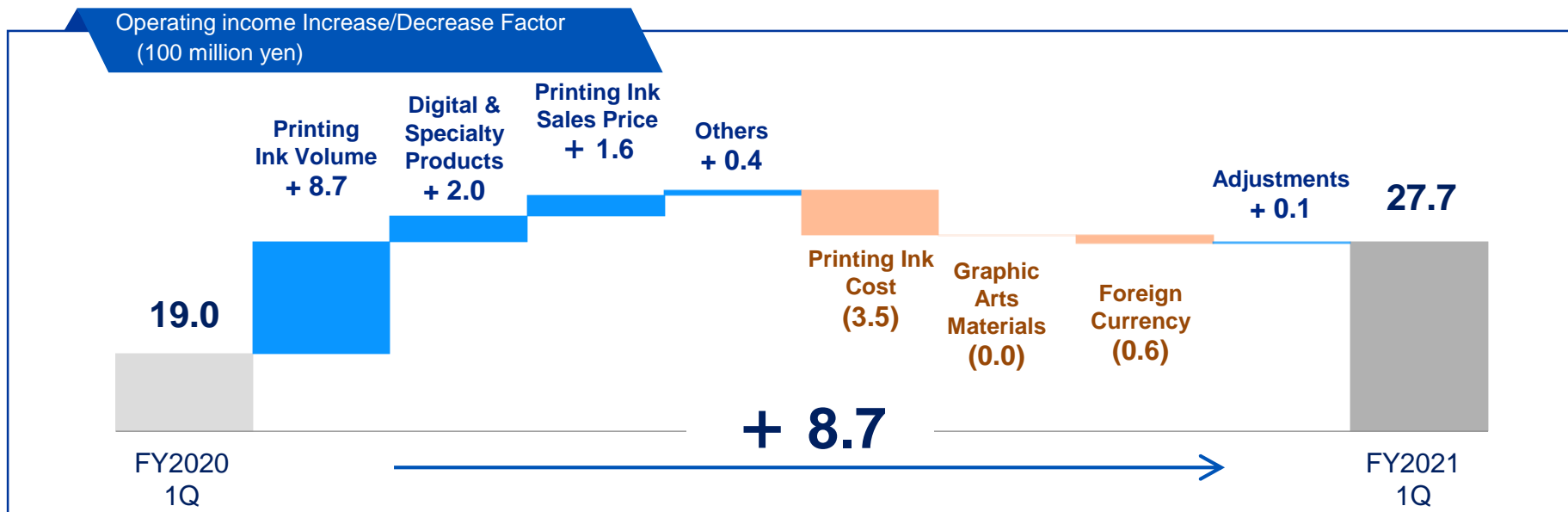
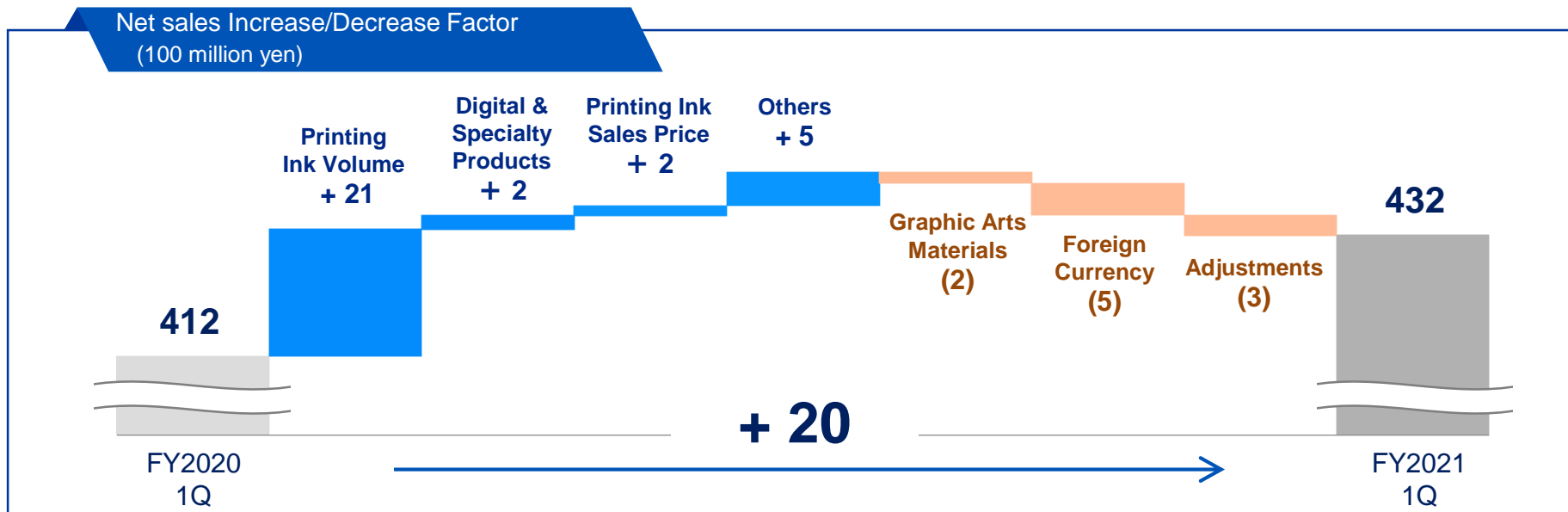
Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2020 1Q	FY2021 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	12,153	11,713	(3.6)	(3.6)
	Printing inks (Asia)	7,873	8,832	12.2	13.6
	Printing inks (Americas)	12,827	12,676	(1.2)	3.2
	Printing inks (Europe)	2,752	3,876	40.9	35.6
	Digital & Specialty products	3,111	3,346	7.5	7.2
	Reportable Segment Total	38,717	40,445	4.5	5.8
	Other businesses	4,516	5,066	12.2	12.2
	Adjustments	(1,964)	(2,288)	-	-
	Total	41,269	43,223	4.7	6.0
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	277	398	43.3	43.3
	Printing inks (Asia)	520	687	32.1	33.9
	Printing inks (Americas)	784	988	26.0	32.5
	Printing inks (Europe)	(78)	57	-	-
	Digital & Specialty products	232	427	83.9	84.0
	Reportable Segment Total	1,737	2,558	47.3	50.6
	Other businesses	114	150	31.8	31.8
	Adjustments	57	63	-	-
	Total	1,908	2,772	45.3	48.3

※Segment Information for the year ended December, 2020 was restated due to a change of corporate expense allocation in 2021.

FY2021 1st Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor



FY2021 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2020	As of March 31, 2021	Increase/ Decrease
Current assets	776	829	52
Non-current assets	676	701	25
Total assets	1,452	1,530	77
Current liabilities	423	430	7
Non-current liabilities	215	231	16
Total liabilities	638	662	23
Equity ※	763	813	49
Non-controlling interests	50	55	4
Total net assets	814	868	54
Total liabilities and net assets	1,452	1,530	77

Closing rate (USD/YEN) ¥103.50 **¥110.71**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2020	As of March 31, 2021	Increase/ Decrease
Net assets per share	¥1,307.13	¥1,392.04	¥84.91

Interest-bearing liabilities

(Unit : 100 million yen)

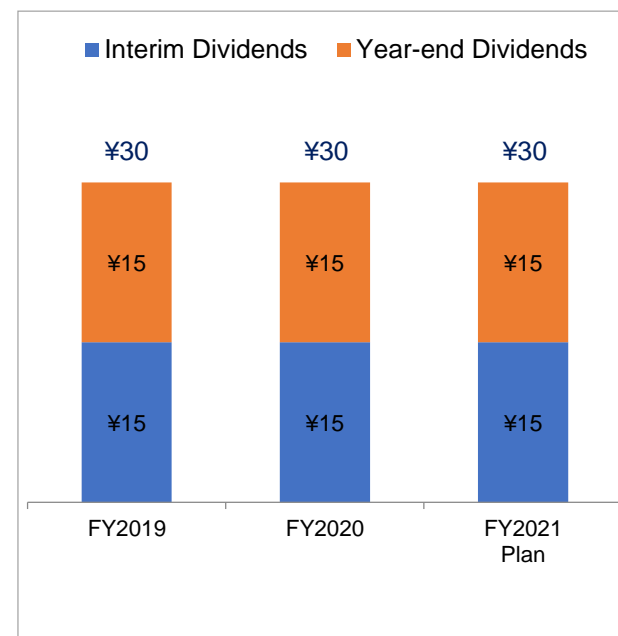
End of December 2020 183

End of March 2021 181

Equity Ratio

End of December 2020 52.6 %

End of March 2021 53.1 %



FY2021 Financial Forecast

※There is no change in the FY2021 (Forecast) from February 12, 2021 announcement.

(Unit : million yen)

	FY2019	FY2020	FY2021 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	167,237	161,507	170,000	8,492	5.3
Operating income	6,225	7,212	8,000	787	10.9
Ordinary income	7,319	7,789	9,200	1,410	18.1
Net income attributable to owners of parent	4,114	5,275	6,400	1,124	21.3
Average rate (USD/YEN)	¥109.05	¥106.82	¥105.00		

	FY2019	FY2020	FY2021 (Forecast)
Operating income margin	3.7 %	4.5 %	4.7 %
Ordinary income margin	4.4 %	4.8 %	5.4 %
Net income attributable to owners of parent margin	2.5 %	3.3 %	3.8 %
Earnings per share	¥70.46	¥90.32	¥109.53

SAKATA INX...

Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).