

Supplemental Information for the Consolidated Financial Results for the 2nd Quarter ended June 30, 2019 (FY2019 2nd Quarter)

August 9, 2019

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2019 2nd Quarter (Accumulated) Consolidated Financial Results Highlights

※FY2019 (Forecast) is the forecast of consolidated figures for full year announced today on August 9, 2019.

(Unit : million yen)

	FY2018 2Q	FY2019 2Q				FY2019 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	78,938	83,167	4,228	5.4	6.0	170,000
Operating income	2,680	3,051	371	13.9	13.3	6,800
Ordinary income	3,540	3,718	177	5.0	4.4	8,200
Net income attributable to owners of parent	2,609	2,386	(223)	(8.5)	(9.4)	5,250
Average rate (USD/YEN)	¥108.68	¥110.05				¥109.00

	FY2018 2Q	FY2019 2Q	FY2019 (Forecast)
Operating income margin	3.4%	3.7%	4.0%
Ordinary income margin	4.5%	4.5%	4.8%
Net income attributable to owners of parent margin	3.3%	2.9%	3.1%
Earnings per share	¥44.68	¥40.86	¥89.90

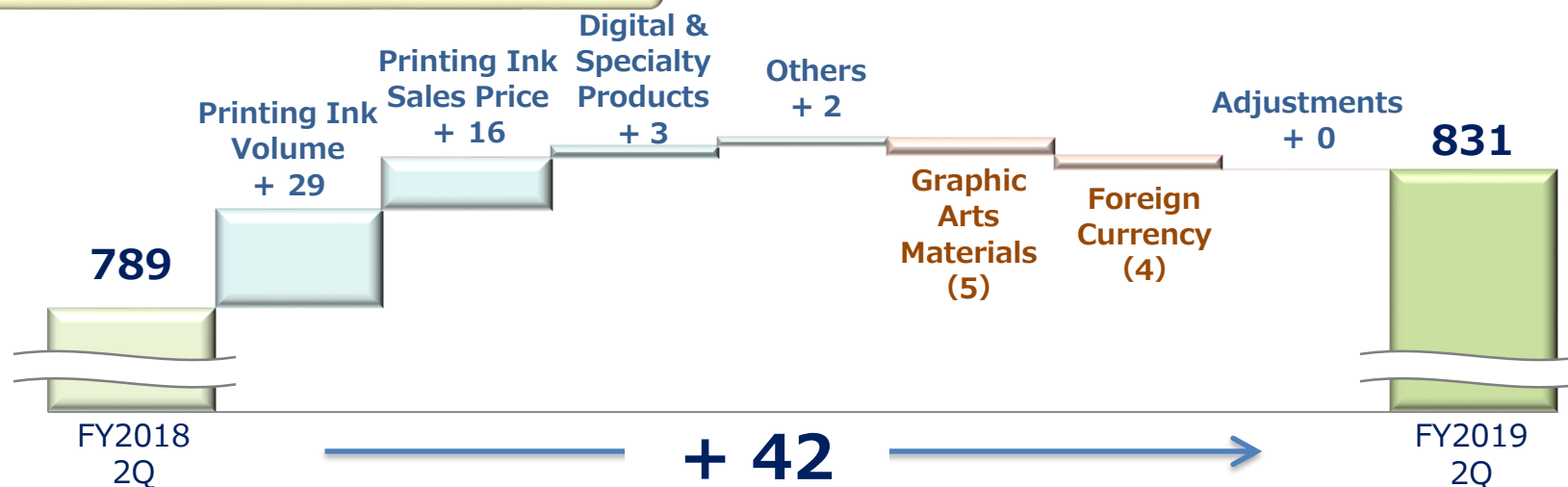
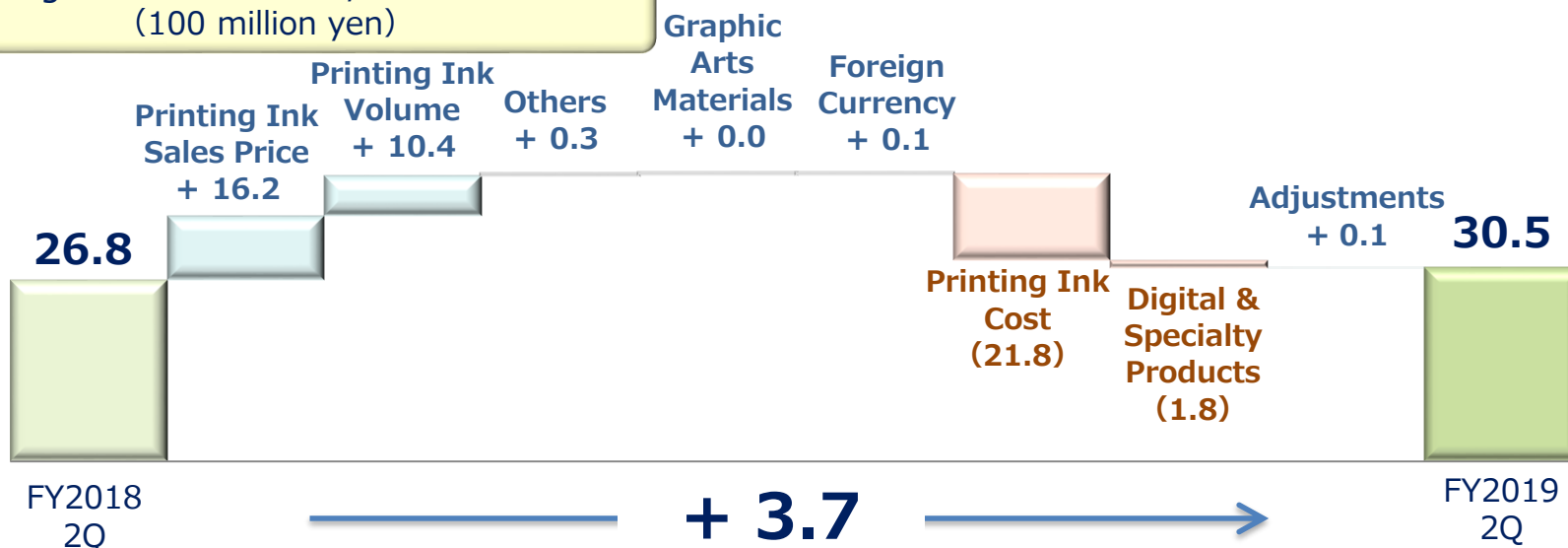
FY2019 2nd Quarter (3 months & Accumulated)

Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2018 2Q (3 months)	FY2019 2Q (3 months)			FY2018 2Q	FY2019 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	13,377	13,096	(2.1)	(2.1)	26,422	25,655	(2.9)	(2.9)
	Printing inks (Asia)	7,788	8,755	12.4	14.9	15,499	17,384	12.2	14.9
	Printing inks (Americas)	11,213	12,113	8.0	7.3	22,114	24,271	9.8	8.5
	Printing inks (Europe)	2,432	2,579	6.0	11.1	4,656	4,994	7.3	13.1
	Digital & Specialty products	3,205	3,256	1.6	2.4	5,987	6,321	5.6	6.6
	Reportable Segment Total	38,016	39,801	4.7	5.4	74,680	78,628	5.3	5.9
	Other businesses	4,078	4,149	1.7	1.7	8,106	8,353	3.1	3.1
	Adjustments	(1,950)	(1,974)	-	-	(3,848)	(3,815)	-	-
	Total	40,415	41,977	4.6	5.2	78,938	83,167	5.4	6.0
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	198	180	(9.1)	(9.1)	356	266	(25.2)	(25.2)
	Printing inks (Asia)	290	561	93.7	96.6	699	1,138	62.7	65.0
	Printing inks (Americas)	210	312	48.7	47.4	625	932	49.0	46.8
	Printing inks (Europe)	(58)	(186)	-	-	(215)	(371)	-	-
	Digital & Specialty products	372	304	(18.1)	(18.4)	702	522	(25.6)	(26.0)
	Reportable Segment Total	1,012	1,173	16.0	15.9	2,168	2,488	14.8	14.1
	Other businesses	99	81	(17.7)	(17.7)	176	206	17.0	17.0
	Adjustments	161	206	-	-	335	356	-	-
	Total	1,273	1,462	14.8	14.8	2,680	3,051	13.9	13.3

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)Operating income Increase/Decrease Factor
(100 million yen)

FY2019 2nd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2018	As of June 30, 2019	Increase/ Decrease
Current assets	757	780	22
Non-current assets	697	677	(19)
Total assets	1,454	1,457	2
Current liabilities	492	467	(24)
Non-current liabilities	188	205	16
Total liabilities	680	673	(7)
Equity ※	743	739	(3)
Non-controlling interests	30	44	14
Total net assets	773	784	10
Total liabilities and net assets	1,454	1,457	2

Closing rate (USD/YEN) ¥111.00 **¥107.79**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2018	As of June 30, 2019	Increase/ Decrease
Net assets per share	¥1,272.41	¥1,266.15	¥(6.26)

Total loans payable (Unit : 100 million yen)

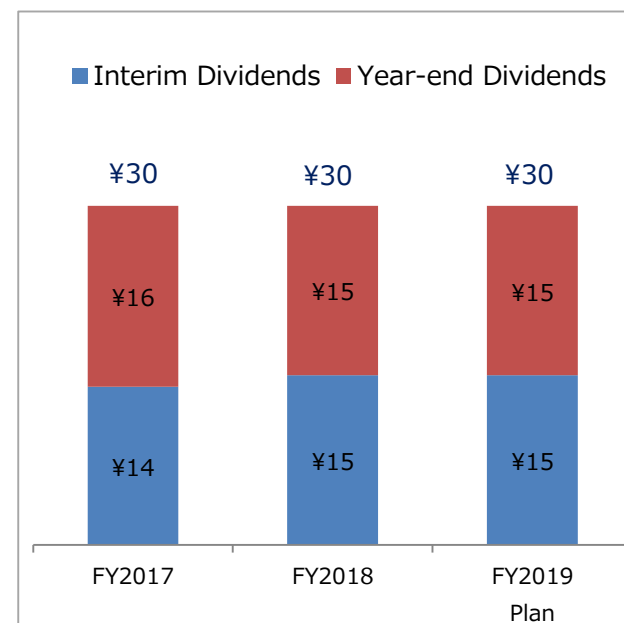
End of December 2018 177

End of June 2019 171

Equity Ratio

End of December 2018 51.1%

End of June 2019 50.7%



FY2019 Financial Forecast

※FY2019 (Forecast) is the forecast of consolidated figures for full year announced today on August 9, 2019.

(Unit : million yen)

	FY2017	FY2018	FY2019 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	157,302	162,056	170,000	7,943	4.9
Operating income	8,573	5,112	6,800	1,687	33.0
Ordinary income	11,249	6,910	8,200	1,289	18.7
Net income attributable to owners of parent	8,383	4,692	5,250	557	11.9
Average rate (USD/YEN)	¥112.19	¥110.43	¥109.00		

	FY2017	FY2018	FY2019 (Forecast)
Operating income margin	5.5%	3.2%	4.0%
Ordinary income margin	7.2%	4.3%	4.8%
Net income attributable to owners of parent margin	5.3%	2.9%	3.1%
Earnings per share	¥142.76	¥80.36	¥89.90

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Visual Communication Technology



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