

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2020 (FY2020 1st Quarter)

May 26, 2020

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2020 1st Quarter (Accumulated)

Consolidated Financial Results Highlights

※There is no change in the FY2020 (Forecast) from February 14, 2020 announcement.

(Unit : million yen)

	FY2019 1Q	FY2020 1Q				FY2020 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	41,189	41,269	80	0.2	1.8	171,000
Operating income	1,589	1,908	319	20.1	22.2	7,500
Ordinary income	1,874	1,118	(756)	(40.4)	(46.8)	8,800
Net income attributable to owners of parent	1,094	654	(440)	(40.2)	(48.2)	5,800
Average rate (USD/YEN)	¥110.20	¥108.92				¥109.00

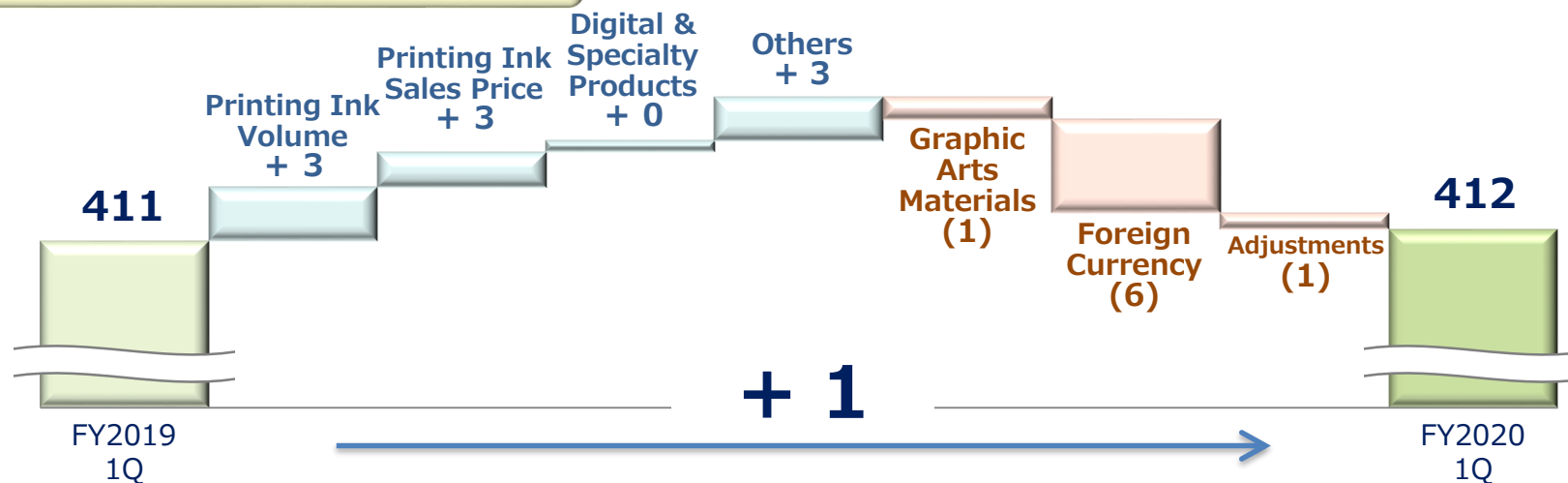
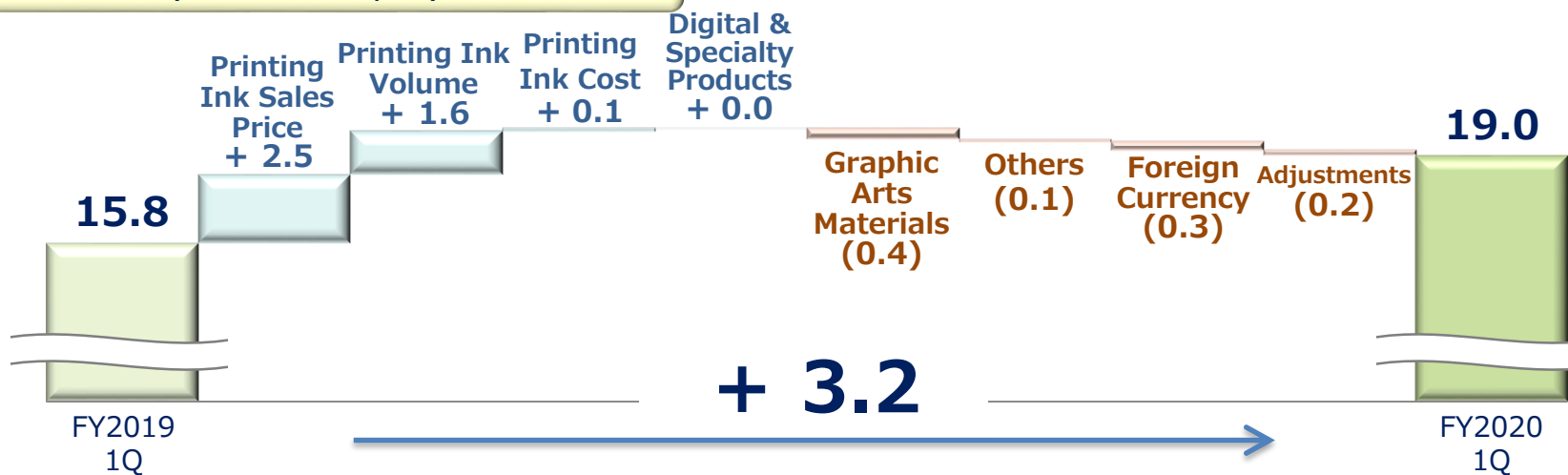
	FY2019 1Q	FY2020 1Q	FY2020 (Forecast)
Operating income margin	3.9%	4.6%	4.4%
Ordinary income margin	4.6%	2.7%	5.1%
Net income attributable to owners of parent margin	2.7%	1.6%	3.4%
Earnings per share	¥18.75	¥11.21	¥99.32

Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2019 1Q	FY2020 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
N E T S A L E S	Printing inks and graphic arts materials (Japan)	12,558	12,153	(3.2)	(3.2)
	Printing inks (Asia)	8,628	7,873	(8.8)	(6.7)
	Printing inks (Americas)	12,158	12,827	5.5	8.2
	Printing inks (Europe)	2,415	2,752	14.0	18.8
	Digital & Specialty products	3,065	3,111	1.5	2.7
	Reportable Segment Total	38,826	38,717	(0.3)	1.4
	Other businesses	4,203	4,516	7.4	7.4
	Adjustments	(1,841)	(1,964)	-	-
Total		41,189	41,269	0.2	1.8
O P E R A T I N G I N C O M E	Printing inks and graphic arts materials (Japan)	85	223	161.4	161.4
	Printing inks (Asia)	576	520	(9.7)	(8.4)
	Printing inks (Americas)	620	784	26.5	30.9
	Printing inks (Europe)	(184)	(78)	-	-
	Digital & Specialty products	217	216	(0.3)	0.1
	Reportable Segment Total	1,314	1,667	26.8	29.4
	Other businesses	124	113	(8.8)	(8.8)
	Adjustments	150	127	-	-
Total		1,589	1,908	20.1	22.2

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)Operating income Increase/Decrease Factor
(100 million yen)

FY2020 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2019	As of March 31, 2020	Increase/ Decrease
Current assets	790	807	17
Non-current assets	692	653	(39)
Total assets	1,482	1,460	(21)
Current liabilities	463	478	15
Non-current liabilities	205	199	(5)
Total liabilities	668	678	10
Equity ※	766	735	(30)
Non-controlling interests	47	46	(1)
Total net assets	814	782	(32)
Total liabilities and net assets	1,482	1,460	(21)

Closing rate (USD/YEN) ¥109.56 **¥108.83**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2019	As of March 31, 2020	Increase/ Decrease
Net assets per share	¥1,313.31	¥1,260.26	¥(53.05)

Total loans payable (Unit : 100 million yen)

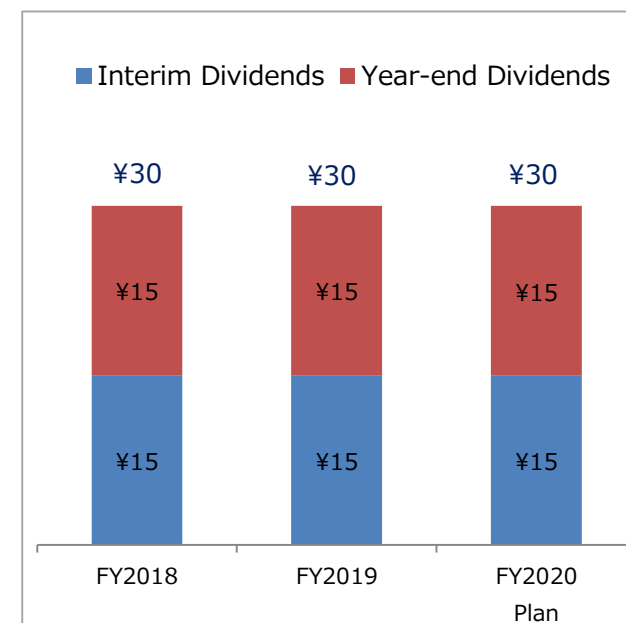
End of December 2019 162

End of March 2020 208

Equity Ratio

End of December 2019 51.7%

End of March 2020 50.4%



FY2020 Financial Forecast

※There is no change in the FY2020 (Forecast) from February 14, 2020 announcement.

(Unit : million yen)

	FY2018	FY2019	FY2020 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	162,056	167,237	171,000	3,762	2.2
Operating income	5,112	6,225	7,500	1,274	20.5
Ordinary income	6,910	7,319	8,800	1,480	20.2
Net income attributable to owners of parent	4,692	4,114	5,800	1,685	40.9
Average rate (USD/YEN)	¥110.43	¥109.05	¥109.00		

	FY2018	FY2019	FY2020 (Forecast)
Operating income margin	3.2%	3.7%	4.4%
Ordinary income margin	4.3%	4.4%	5.1%
Net income attributable to owners of parent margin	2.9%	2.5%	3.4%
Earnings per share	¥80.36	¥70.46	¥99.32

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Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).