

Supplemental Information for the Consolidated Financial Results for the 2nd Quarter ended June 30, 2020 (FY2020 2nd Quarter)

August 7, 2020

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2020 2nd Quarter (Accumulated) Consolidated Financial Results Highlights

※FY2020 (Forecast) is the forecast of consolidated figures for full year announced today on August 7, 2020.

(Unit : million yen)

	FY2019 2Q	FY2020 2Q				FY2020 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	83,167	79,472	(3,695)	(4.4)	(2.4)	161,800
Operating income	3,051	3,181	130	4.3	6.7	7,000
Ordinary income	3,718	2,583	(1,134)	(30.5)	(34.5)	6,700
Net income attributable to owners of parent	2,386	1,497	(888)	(37.2)	(41.5)	4,200
Average rate (USD/YEN)	¥110.05	¥108.27				¥108.00

	FY2019 2Q	FY2020 2Q	FY2020 (Forecast)
Operating income margin	3.7%	4.0%	4.3%
Ordinary income margin	4.5%	3.3%	4.1%
Net income attributable to owners of parent margin	2.9%	1.9%	2.6%
Earnings per share	¥40.86	¥25.65	¥71.91

FY2020 2nd Quarter (3 months & Accumulated)

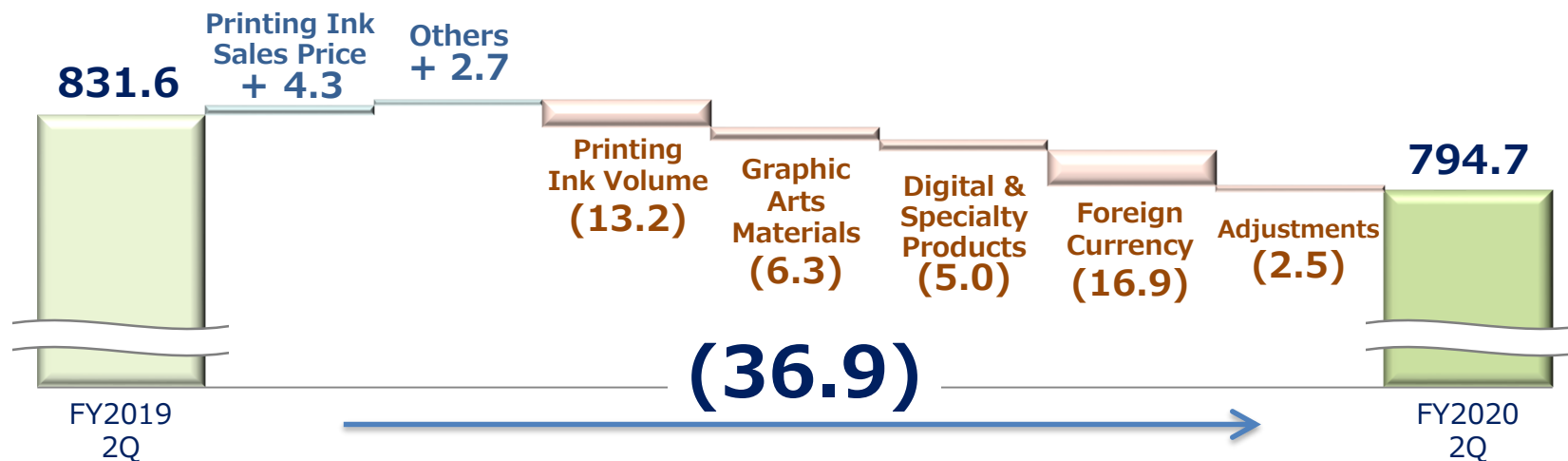
Net sales & Operating income by Reportable Segment

(Unit : million yen)

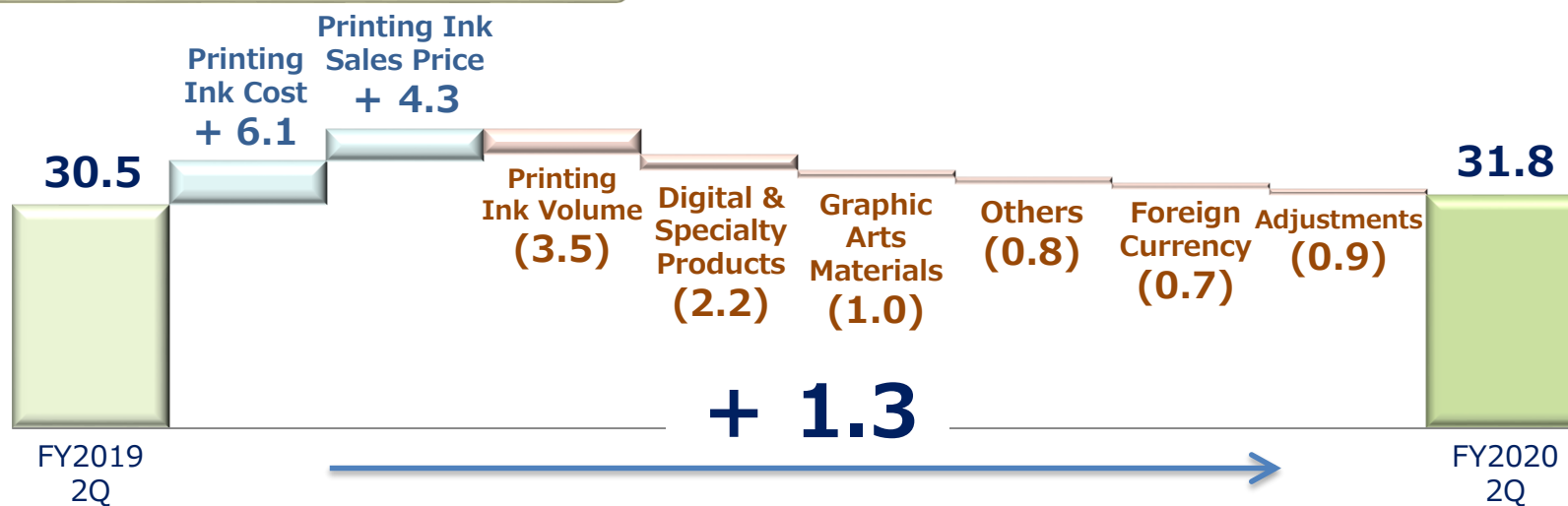
		FY2019 2Q (3 months)	FY2020 2Q (3 months)			FY2019 2Q	FY2020 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	13,096	11,649	(11.1)	(11.1)	25,655	23,802	(7.2)	(7.2)
	Printing inks (Asia)	8,755	7,492	(14.4)	(10.0)	17,384	15,365	(11.6)	(8.3)
	Printing inks (Americas)	12,113	12,041	(0.6)	3.4	24,271	24,868	2.5	5.8
	Printing inks (Europe)	2,579	2,393	(7.2)	(2.9)	4,994	5,146	3.0	7.6
	Digital & Specialty products	3,256	2,632	(19.2)	(18.0)	6,321	5,744	(9.1)	(8.0)
	Reportable Segment Total	39,801	36,209	(9.0)	(6.5)	78,628	74,927	(4.7)	(2.6)
	Other businesses	4,149	4,111	(0.9)	(0.9)	8,353	8,628	3.3	3.3
	Adjustments	(1,974)	(2,118)	-	-	(3,815)	(4,083)	-	-
	Total	41,977	38,202	(9.0)	(6.6)	83,167	79,472	(4.4)	(2.4)
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	180	170	(6.0)	(6.0)	266	393	47.8	47.8
	Printing inks (Asia)	561	340	(39.4)	(36.8)	1,138	861	(24.4)	(22.4)
	Printing inks (Americas)	312	696	123.1	134.0	932	1,481	58.9	65.4
	Printing inks (Europe)	(186)	(176)	-	-	(371)	(254)	-	-
	Digital & Specialty products	304	85	(71.9)	(72.7)	522	302	(42.1)	(42.4)
	Reportable Segment Total	1,173	1,116	(4.9)	(1.5)	2,488	2,784	11.9	14.9
	Other businesses	81	13	(84.1)	(84.1)	206	126	(38.6)	(38.6)
	Adjustments	206	143	-	-	356	270	-	-
	Total	1,462	1,273	(12.9)	(10.1)	3,051	3,181	4.3	6.7

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



FY2020 2nd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2019	As of June 30, 2020	Increase/ Decrease
Current assets	790	792	1
Non-current assets	692	674	(17)
Total assets	1,482	1,467	(15)
Current liabilities	463	459	(3)
Non-current liabilities	205	216	11
Total liabilities	668	676	8
Equity ※	766	743	(23)
Non-controlling interests	47	46	(0)
Total net assets	814	790	(23)
Total liabilities and net assets	1,482	1,467	(15)

Closing rate (USD/YEN) ¥109.56 **¥107.74**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2019	As of June 30, 2020	Increase/ Decrease
Net assets per share	¥1,313.31	¥1,273.28	¥(40.03)

Total loans payable (Unit : 100 million yen)

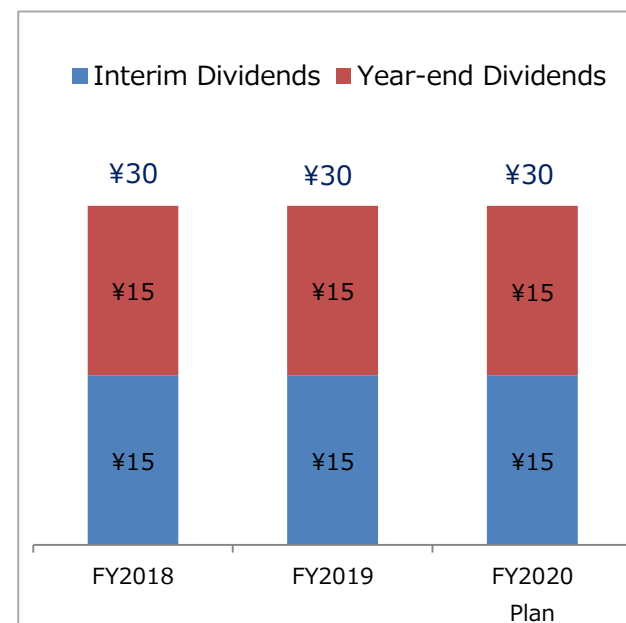
End of December 2019 162

End of June 2020 223

Equity Ratio

End of December 2019 51.7%

End of June 2020 50.7%



FY2020 Financial Forecast

※FY2020 (Forecast) is the forecast of consolidated figures for full year announced today on August 7, 2020.

(Unit : million yen)

	FY2018 Amount	FY2019 Amount	FY2020 (Forecast)		
			Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	162,056	167,237	161,800	(5,437)	(3.3)
Operating income	5,112	6,225	7,000	774	12.4
Ordinary income	6,910	7,319	6,700	(619)	(8.5)
Net income attributable to owners of parent	4,692	4,114	4,200	85	2.1
Average rate (USD/YEN)	¥110.43	¥109.05	¥108.00		

	FY2018	FY2019	FY2020 (Forecast)
Operating income margin	3.2%	3.7%	4.3%
Ordinary income margin	4.3%	4.4%	4.1%
Net income attributable to owners of parent margin	2.9%	2.5%	2.6%
Earnings per share	¥80.36	¥70.46	¥71.91

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Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).