

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2018 (FY2018 1st Quarter)

May 14, 2018

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2018 1st Quarter (Accumulated)

Consolidated Financial Results Highlights

※There is no change in the FY2018 (Annual Forecast) from the February 14, 2018 announcement.

(Unit : million yen)

	FY2017 1Q	FY2018 1Q				FY2018 (Annual Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	38,686	38,792	106	0.3	1.4	164,500
Operating income	2,560	1,406	(1,153)	(45.0)	(43.0)	7,500
Ordinary income	3,132	2,002	(1,130)	(36.1)	(34.4)	9,500
Net income attributable to owners of parent	2,841	1,512	(1,329)	(46.8)	(45.1)	6,600
Average rate (USD/YEN)	¥113.64	¥108.30				¥112.00

	FY2017 1Q	FY2018 1Q	FY2018 (Annual Forecast)
Operating income margin	6.6%	3.6%	4.6%
Ordinary income margin	8.1%	5.2%	5.8%
Net income attributable to owners of parent margin	7.3%	3.9%	4.0%
Earnings per share	¥47.80	¥25.90	¥113.01

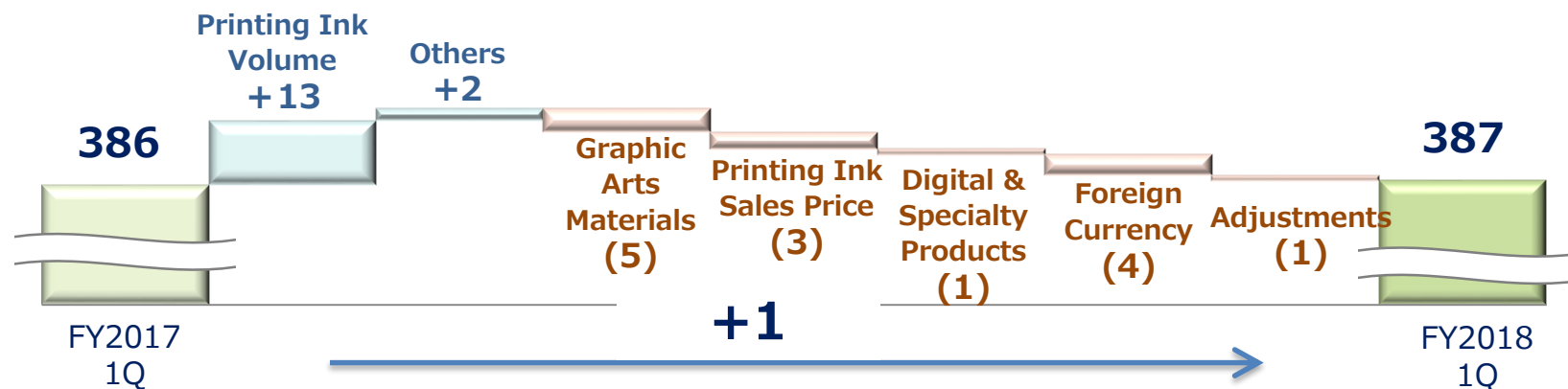
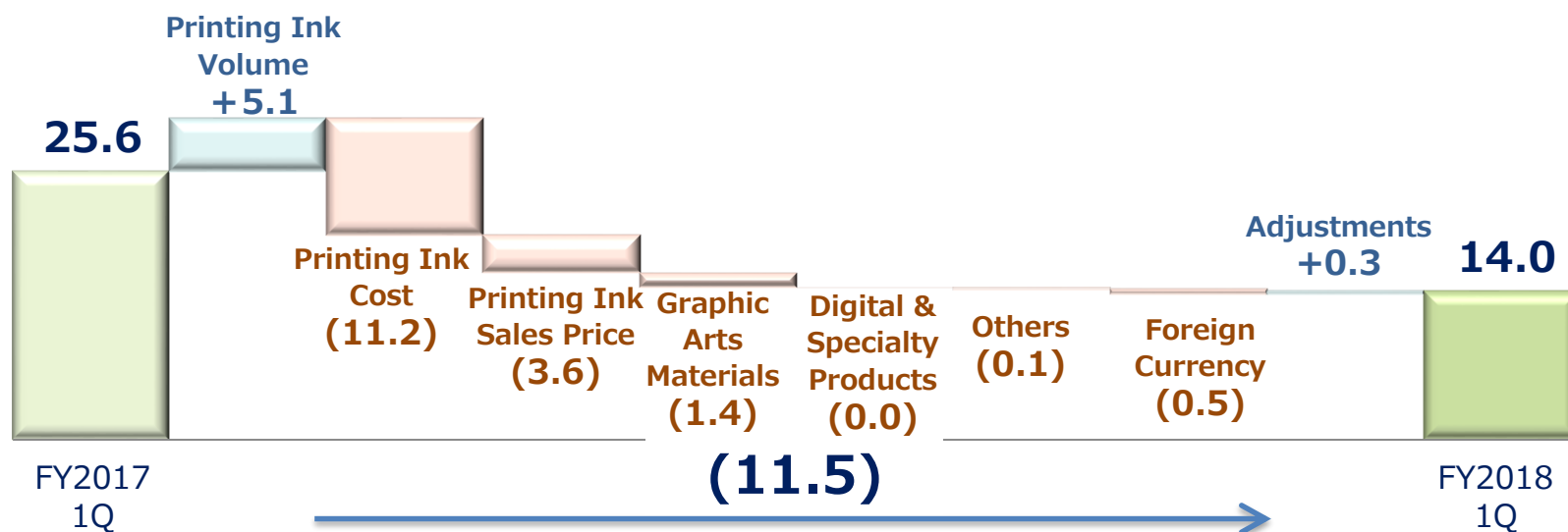
FY2018 1st Quarter (3 months & Accumulated)

Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2017 1Q (3 months)	FY2018 1Q (3 months)			FY2017 1Q	FY2018 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
N E T S A L E S	Printing inks and graphic arts materials (Japan)	13,633	13,045	(4.3)	(4.3)	13,633	13,045	(4.3)	(4.3)
	Printing inks (Asia)	7,130	7,710	8.1	10.4	7,130	7,710	8.1	10.4
	Printing inks (North America)	10,914	10,900	(0.1)	4.8	10,914	10,900	(0.1)	4.8
	Printing inks (Europe)	2,177	2,223	2.1	(7.0)	2,177	2,223	2.1	(7.0)
	Digital & Specialty products	2,864	2,782	(2.9)	(4.3)	2,864	2,782	(2.9)	(4.3)
	Reportable Segment Total	36,719	36,663	(0.2)	1.1	36,719	36,663	(0.2)	1.1
	Other businesses	3,763	4,027	7.0	7.0	3,763	4,027	7.0	7.0
	Adjustments	(1,797)	(1,898)	-	-	(1,797)	(1,898)	-	-
Total		38,686	38,792	0.3	1.4	38,686	38,792	0.3	1.4
O P E R A T I N G I N C O M E	Printing inks and graphic arts materials (Japan)	637	157	(75.3)	(75.3)	637	157	(75.3)	(75.3)
	Printing inks (Asia)	663	409	(38.3)	(35.3)	663	409	(38.3)	(35.3)
	Printing inks (North America)	591	415	(29.7)	(25.8)	591	415	(29.7)	(25.8)
	Printing inks (Europe)	95	(156)	-	-	95	(156)	-	-
	Digital & Specialty products	337	330	(2.3)	(2.5)	337	330	(2.3)	(2.5)
	Reportable Segment Total	2,325	1,155	(50.3)	(48.1)	2,325	1,155	(50.3)	(48.1)
	Other businesses	93	77	(17.4)	(17.4)	93	77	(17.4)	(17.4)
	Adjustments	141	174	-	-	141	174	-	-
Total		2,560	1,406	(45.0)	(43.0)	2,560	1,406	(45.0)	(43.0)

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)Operating income Increase/Decrease Factor
(100 million yen)

FY2018 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2017	As of March 31, 2018	Increase/ Decrease
Current assets	761	725	(36)
Non-current assets	692	696	4
Total assets	1,454	1,422	(32)
Current liabilities	479	470	(8)
Non-current liabilities	187	184	(2)
Total liabilities	667	655	(11)
Equity ※	756	735	(20)
Non-controlling interests	31	30	(0)
Total net assets	787	766	(21)
Total liabilities and net assets	1,454	1,422	(32)

Closing rate (USD/YEN) ¥113.00 **¥106.24**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2017	As of March 31, 2018	Increase/ Decrease
Net assets per share	¥1,295.39	¥1,259.74	¥(35.65)

Total loans payable (Unit : 100 million yen)

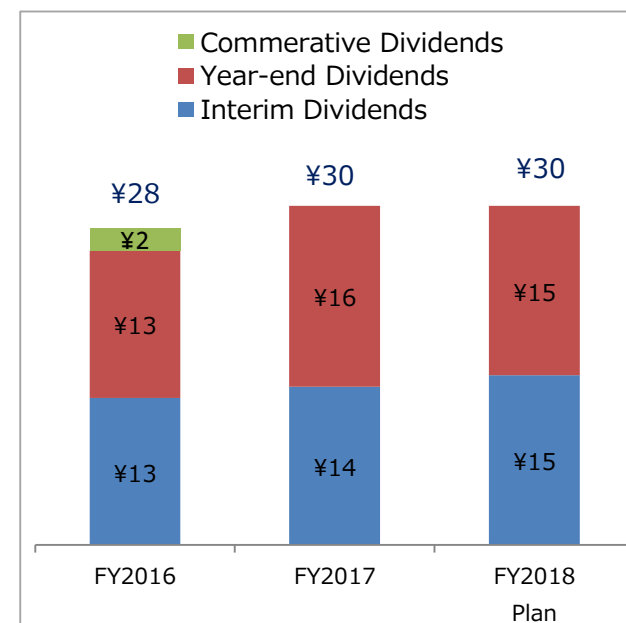
End of December 2017 156

End of March 2018 150

Equity Ratio

End of December 2017 52.0%

End of March 2018 51.7%



FY2018 Financial Forecast

※There is no change in the FY2018 (Forecast) from the February 14, 2018 announcement.

(Unit : million yen)

	FY2016	FY2017	FY2018 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	151,198	157,302	164,500	7,197	4.6
Operating income	10,119	8,573	7,500	(1,073)	(12.5)
Ordinary income	11,868	11,249	9,500	(1,749)	(15.6)
Net income attributable to owners of parent	7,837	8,383	6,600	(1,783)	(21.3)
Average rate (USD/YEN)	¥109.27	¥112.19	¥112.00		

	FY2016	FY2017	FY2018 (Forecast)
Operating income margin	6.7%	5.5%	4.6%
Ordinary income margin	7.8%	7.2%	5.8%
Net income attributable to owners of parent margin	5.2%	5.3%	4.0%
Earnings per share	¥129.53	¥142.76	¥113.01

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Visual Communication Technology



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