

**Supplemental Information
for the Consolidated Financial Results
for the 3rd Quarter ended
September 30, 2019
(FY2019 3rd Quarter)**

November 13, 2019

SAKATA INX CORP.

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2019 3rd Quarter (Accumulated) Consolidated Financial Results Highlights

※There is no change in the FY2019 (Forecast) from the August 9, 2019 announcement.

(Unit : million yen)

	FY2018 3Q	FY2019 3Q				FY2019 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	119,366	124,612	5,245	4.4	5.8	170,000
Operating income	3,855	4,876	1,021	26.5	26.8	6,800
Ordinary income	5,163	5,596	432	8.4	8.3	8,200
Net income attributable to owners of parent	3,696	3,495	(201)	(5.5)	(6.0)	5,250
Average rate (USD/YEN)	¥109.61	¥109.15				¥109.00

	FY2018 3Q	FY2019 3Q	FY2019 (Forecast)
Operating income margin	3.2%	3.9%	4.0%
Ordinary income margin	4.3%	4.5%	4.8%
Net income attributable to owners of parent margin	3.1%	2.8%	3.1%
Earnings per share	¥63.30	¥59.85	¥89.90

FY2019 3rd Quarter (3 months & Accumulated)

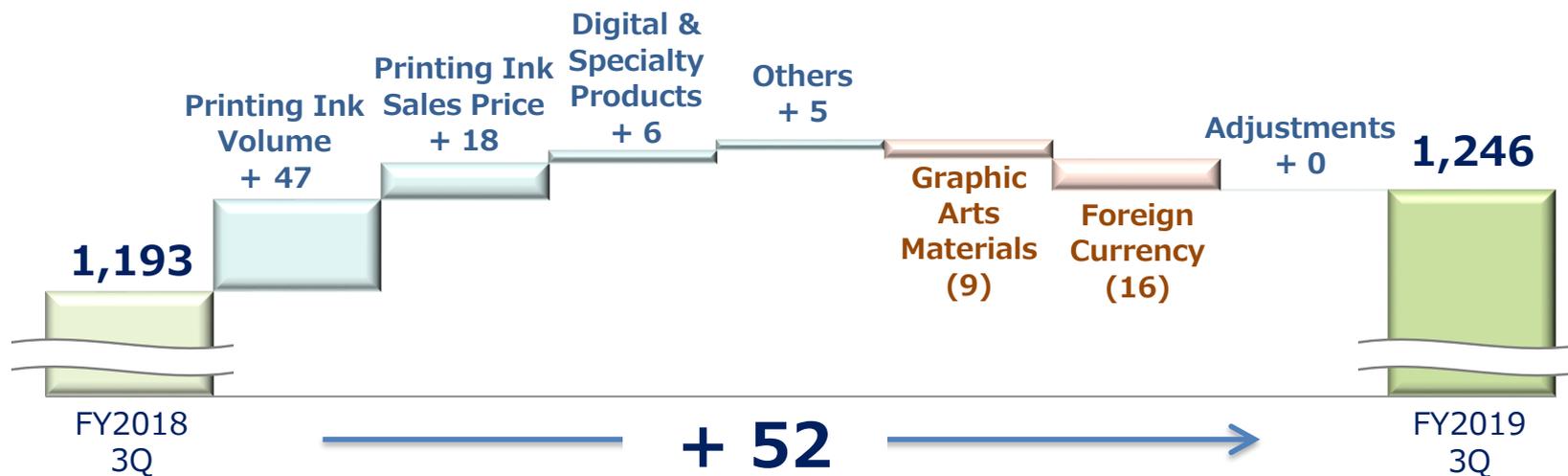
Net sales & Operating income by Reportable Segment

(Unit : million yen)

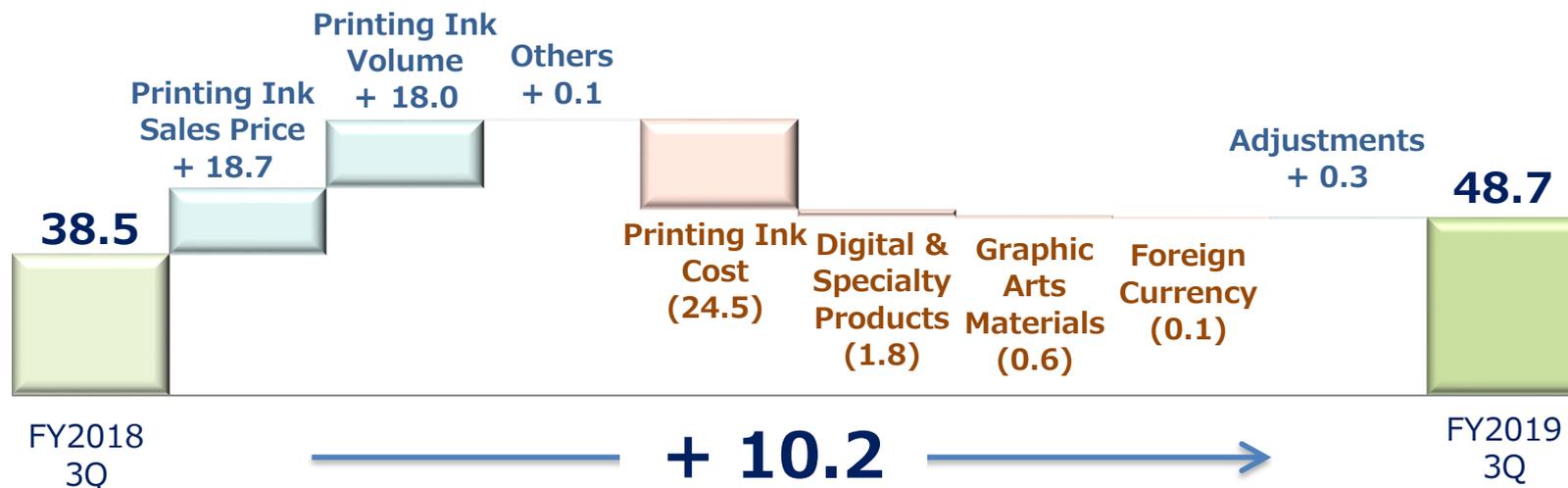
		FY2018 3Q (3 months)	FY2019 3Q (3 months)			FY2018 3Q	FY2019 3Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	13,767	13,023	(5.4)	(5.4)	40,189	38,679	(3.8)	(3.8)
	Printing inks (Asia)	8,315	8,848	6.4	11.2	23,814	26,233	10.2	13.6
	Printing inks (Americas)	11,435	12,084	5.7	9.5	33,549	36,356	8.4	8.8
	Printing inks (Europe)	2,327	2,403	3.3	14.1	6,984	7,398	5.9	13.4
	Digital & Specialty products	2,745	2,939	7.1	9.9	8,732	9,260	6.0	7.6
	Reportable Segment Total	38,590	39,299	1.8	4.8	113,271	117,928	4.1	5.6
	Other businesses	3,821	4,121	7.8	7.8	11,927	12,474	4.6	4.6
	Adjustments	(1,983)	(1,975)	-	-	(5,832)	(5,790)	-	-
	Total	40,428	41,445	2.5	5.4	119,366	124,612	4.4	5.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	123	278	125.2	125.2	480	545	13.6	13.6
	Printing inks (Asia)	403	613	51.8	57.9	1,103	1,751	58.7	62.4
	Printing inks (Americas)	328	618	88.3	93.9	954	1,551	62.5	63.0
	Printing inks (Europe)	(204)	(210)	-	-	(420)	(581)	-	-
	Digital & Specialty products	289	296	2.2	1.8	992	818	(17.5)	(17.9)
	Reportable Segment Total	941	1,596	69.5	72.2	3,109	4,085	31.4	31.7
	Other businesses	83	66	(20.8)	(20.8)	260	273	4.9	4.9
	Adjustments	149	162	-	-	485	518	-	-
	Total	1,175	1,824	55.3	57.6	3,855	4,876	26.5	26.8

Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



FY2019 3rd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2018	As of September 30, 2019	Increase/ Decrease
Current assets	757	755	(2)
Non-current assets	697	676	(21)
Total assets	1,454	1,431	(23)
Current liabilities	492	433	(58)
Non-current liabilities	188	212	23
Total liabilities	680	645	(35)
Equity ※	743	740	(2)
Non-controlling interests	30	45	14
Total net assets	773	785	11
Total liabilities and net assets	1,454	1,431	(23)

Closing rate (USD/YEN) ¥111.00 **¥107.92**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2018	As of September 30, 2019	Increase/ Decrease
Net assets per share	¥1,272.41	¥1,268.20	¥(4.21)

Total loans payable (Unit : 100 million yen)

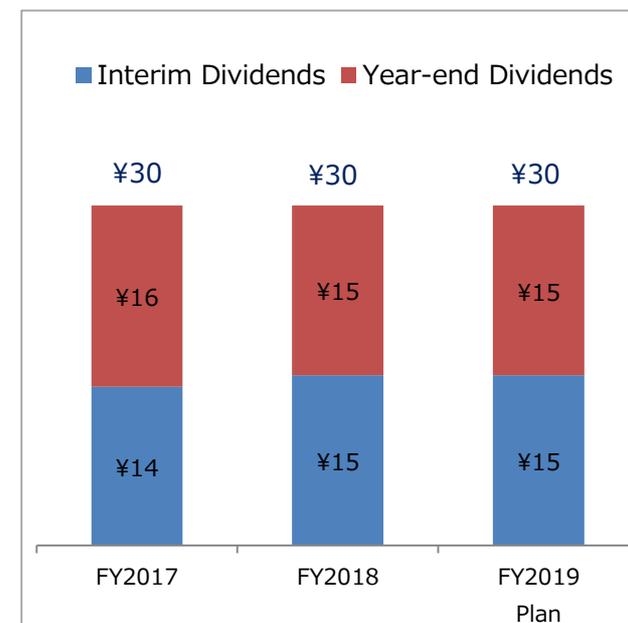
End of December 2018 177

End of September 2019 174

Equity Ratio

End of December 2018 51.1%

End of September 2019 51.7%



FY2019 Financial Forecast

※There is no change in the FY2019 (Forecast) from the August 9, 2019 announcement.

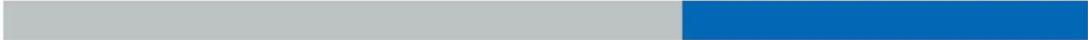
(Unit : million yen)

	FY2017 Amount	FY2018 Amount	FY2019 (Forecast)		
			Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	157,302	162,056	170,000	7,943	4.9
Operating income	8,573	5,112	6,800	1,687	33.0
Ordinary income	11,249	6,910	8,200	1,289	18.7
Net income attributable to owners of parent	8,383	4,692	5,250	557	11.9
Average rate (USD/YEN)	¥112.19	¥110.43	¥109.00		

	FY2017	FY2018	FY2019 (Forecast)
Operating income margin	5.5%	3.2%	4.0%
Ordinary income margin	7.2%	4.3%	4.8%
Net income attributable to owners of parent margin	5.3%	2.9%	3.1%
Earnings per share	¥142.76	¥80.36	¥89.90

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Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).