

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 2nd Quarter ended June 30, 2021 (FY2021 2nd Quarter)

August 11, 2021

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2021 2nd Quarter (Accumulated) Consolidated Financial Results Highlights

※FY2021 (Forecast) is the forecast of consolidated figures for full year announced today on August 11, 2021.

(Unit : million yen)

	FY2020 2Q	FY2021 2Q				FY2021 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	79,472	88,676	9,204	11.6	10.8	179,000
Operating income	3,181	5,045	1,863	58.6	58.4	9,000
Ordinary income	2,583	5,852	3,268	126.5	126.3	10,300
Net income attributable to owners of parent	1,497	4,039	2,541	169.7	169.3	7,300
Average rate (USD/YEN)	¥108.27	¥107.69				¥108.00

	FY2020 2Q	FY2021 2Q	FY2021 (Forecast)
Operating income margin	4.0 %	5.7 %	5.0 %
Ordinary income margin	3.3 %	6.6 %	5.8 %
Net income attributable to owners of parent margin	1.9 %	4.6 %	4.1 %
Earnings per share	¥25.65	¥69.14	¥124.94

FY2021 2nd Quarter (3 months & Accumulated) Net sales & Operating income by Reportable Segment

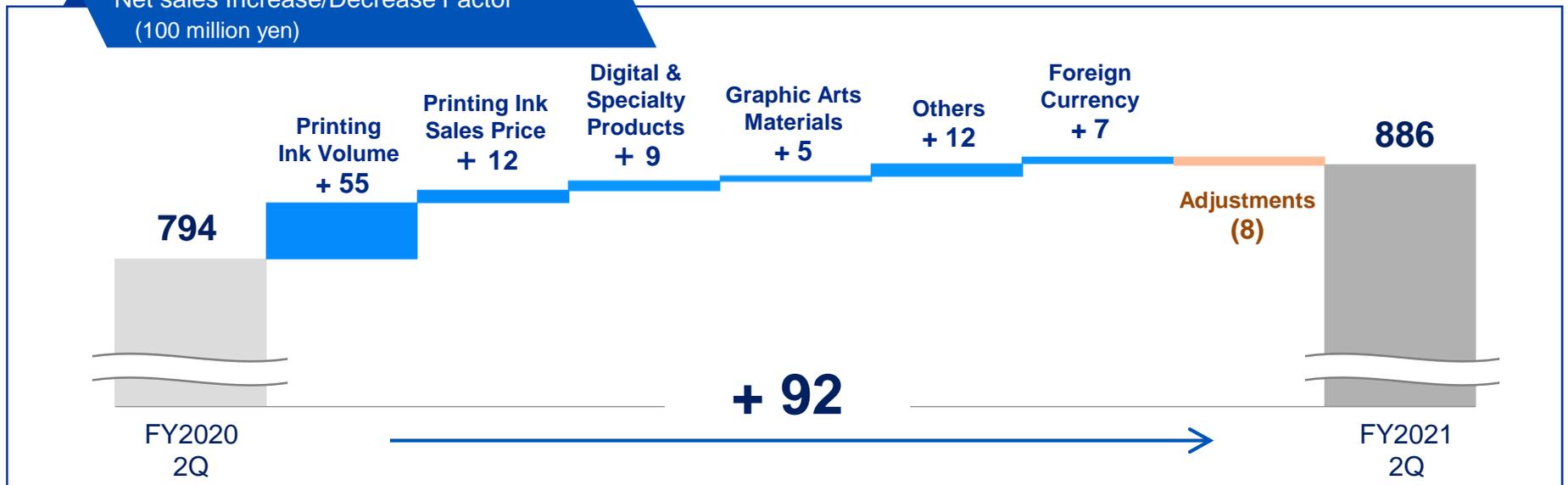
(Unit : million yen)

		FY2021 2Q (3 months)	FY2021 2Q (3 months)			FY2021 2Q	FY2021 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	11,649	12,725	9.2	9.2	23,802	24,439	2.7	2.7
	Printing inks (Asia)	7,492	9,303	24.2	18.5	15,365	18,135	18.0	16.0
	Printing inks (Americas)	12,041	13,676	13.6	11.3	24,868	26,352	6.0	7.1
	Printing inks (Europe)	2,393	4,126	72.4	58.0	5,146	8,003	55.5	46.1
	Digital & Specialty products	2,632	3,408	29.5	25.2	5,744	6,754	17.6	15.4
	Reportable Segment Total	36,209	43,240	19.4	16.2	74,927	83,685	11.7	10.8
	Other businesses	4,111	4,794	16.6	16.6	8,628	9,861	14.3	14.3
	Adjustments	(2,118)	(2,582)	-	-	(4,083)	(4,871)	-	-
	Total	38,202	45,452	19.0	16.0	79,472	88,676	11.6	10.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	225	426	89.1	89.1	503	824	63.9	63.9
	Printing inks (Asia)	340	533	56.8	48.1	861	1,221	41.9	39.5
	Printing inks (Americas)	696	657	(5.6)	(8.1)	1,481	1,646	11.1	13.4
	Printing inks (Europe)	(176)	(9)	-	-	(254)	47	-	-
	Digital & Specialty products	101	499	392.2	382.0	333	927	177.7	174.6
	Reportable Segment Total	1,187	2,108	77.6	72.2	2,924	4,667	59.6	59.3
	Other businesses	13	74	453.1	453.1	127	224	75.9	75.9
	Adjustments	72	90	-	-	129	153	-	-
	Total	1,273	2,273	78.5	73.4	3,181	5,045	58.6	58.4

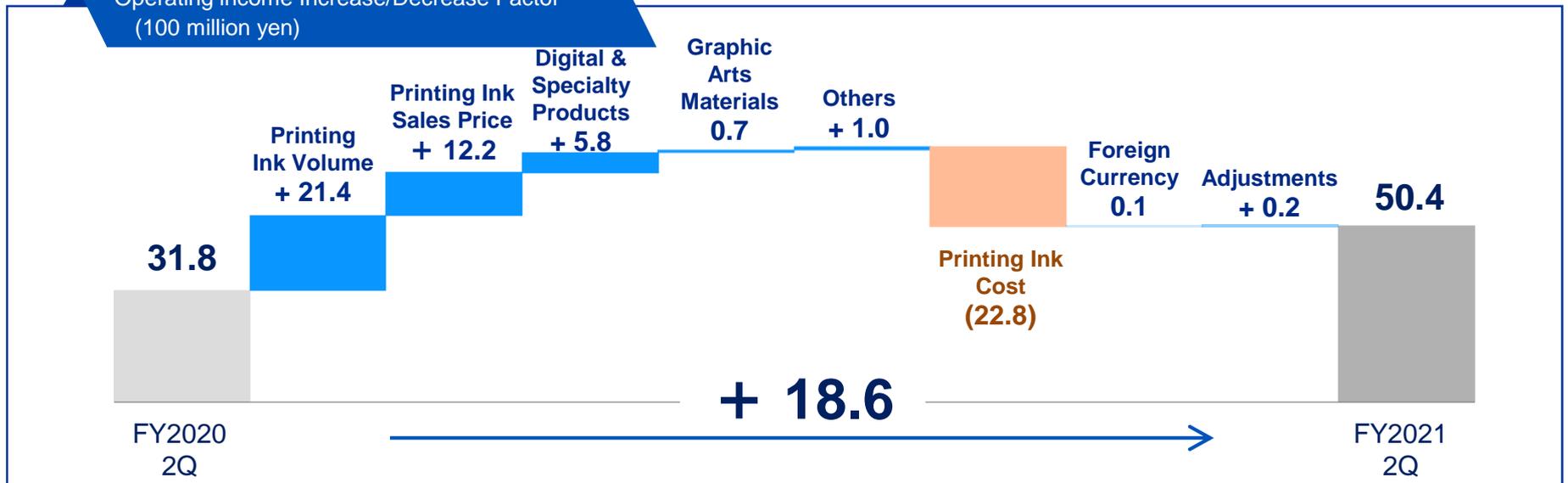
※Segment Information for the year ended December, 2020 was restated due to a change of corporate expense allocation in 2021.

FY2021 2nd Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor (100 million yen)



Operating income Increase/Decrease Factor (100 million yen)



FY2021 2nd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2020	As of June 30, 2021	Increase/ Decrease
Current assets	776	859	83
Non-current assets	676	703	27
Total assets	1,452	1,562	110
Current liabilities	423	454	31
Non-current liabilities	215	218	2
Total liabilities	638	672	33
Equity ※	763	834	71
Non-controlling interests	50	55	5
Total net assets	814	890	76
Total liabilities and net assets	1,452	1,562	110
Closing rate (USD/YEN)	¥103.50	¥110.58	

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2020	As of June 30, 2021	Increase/ Decrease
Net assets per share	¥1,307.13	¥1,428.42	¥121.29

Interest-bearing liabilities

(Unit : 100 million yen)

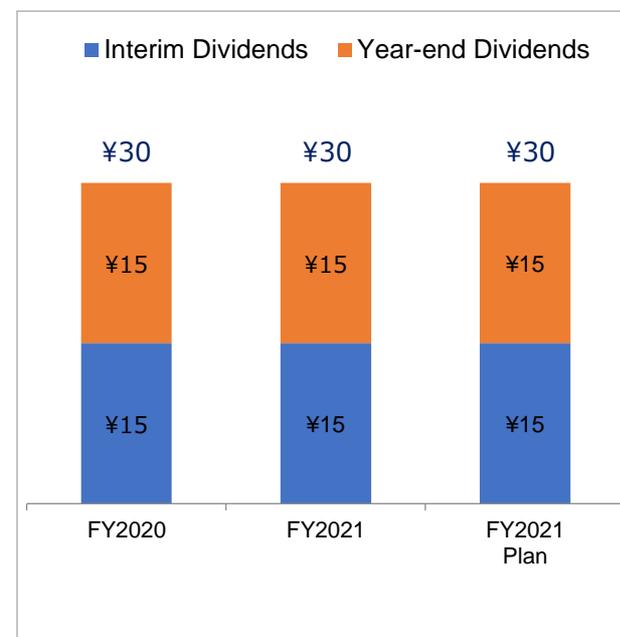
End of December 2020 183

End of June 2021 180

Equity Ratio

End of December 2020 52.6 %

End of June 2021 53.4 %



FY2021 Financial Forecast

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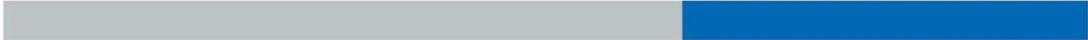
(Unit : million yen)

	FY2019	FY2020	FY2021 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	167,237	161,507	179,000	17,492	10.8
Operating income	6,225	7,212	9,000	1,787	24.8
Ordinary income	7,319	7,789	10,300	2,510	32.2
Net income attributable to owners of parent	4,114	5,275	7,300	2,024	38.4
Average rate (USD/YEN)	¥109.05	¥106.82	¥108.00		

	FY2019	FY2020	FY2021 (Forecast)
Operating income margin	3.7 %	4.5 %	5.0 %
Ordinary income margin	4.4 %	4.8 %	5.8 %
Net income attributable to owners of parent margin	2.5 %	3.3 %	4.1 %
Earnings per share	¥70.46	¥90.32	¥124.94

SAKATA INX...

Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan”
> “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).