

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2022 (FY2022 1st Quarter)

May 13, 2022

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2022 1st Quarter (Accumulated)

Consolidated Financial Results Highlights

※FY2022(Forecast) is the forecast of consolidated figures for full year announced today on May 13, 2022.

(Unit : million yen)

	FY2021 1Q	FY2022 1Q				FY2022 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	43,223	49,008	5,784	13.4	7.4	198,000
Operating income	2,772	1,495	(1,276)	(46.0)	(49.7)	7,000
Ordinary income	2,849	2,252	(597)	(21.0)	(26.3)	8,200
Net income attributable to owners of parent	1,833	1,392	(441)	(24.1)	(30.0)	6,600
Average rate (USD/YEN)	¥105.90	¥116.20				¥115.00

	FY2021 1Q	FY2022 1Q	FY2022 (Forecast)
Operating income margin	6.4 %	3.1 %	3.5 %
Ordinary income margin	6.6 %	4.6 %	4.1 %
Net income attributable to owners of parent margin	4.2 %	2.8 %	3.3 %
Earnings per share	¥31.39	¥23.83	¥112.91

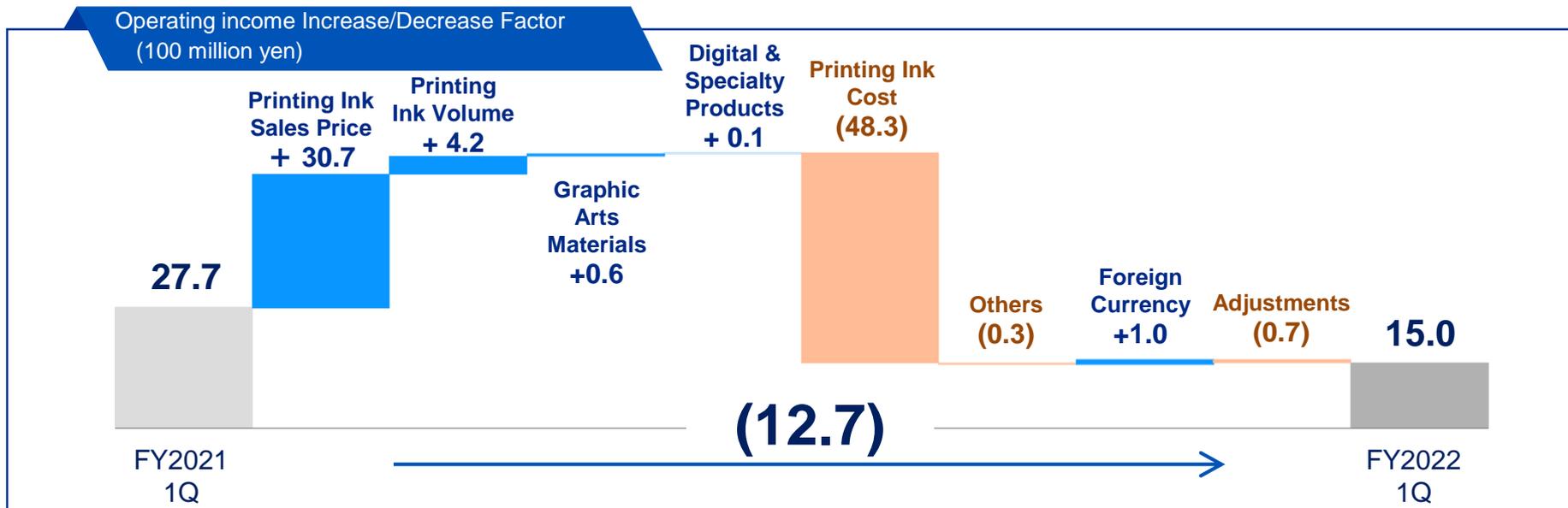
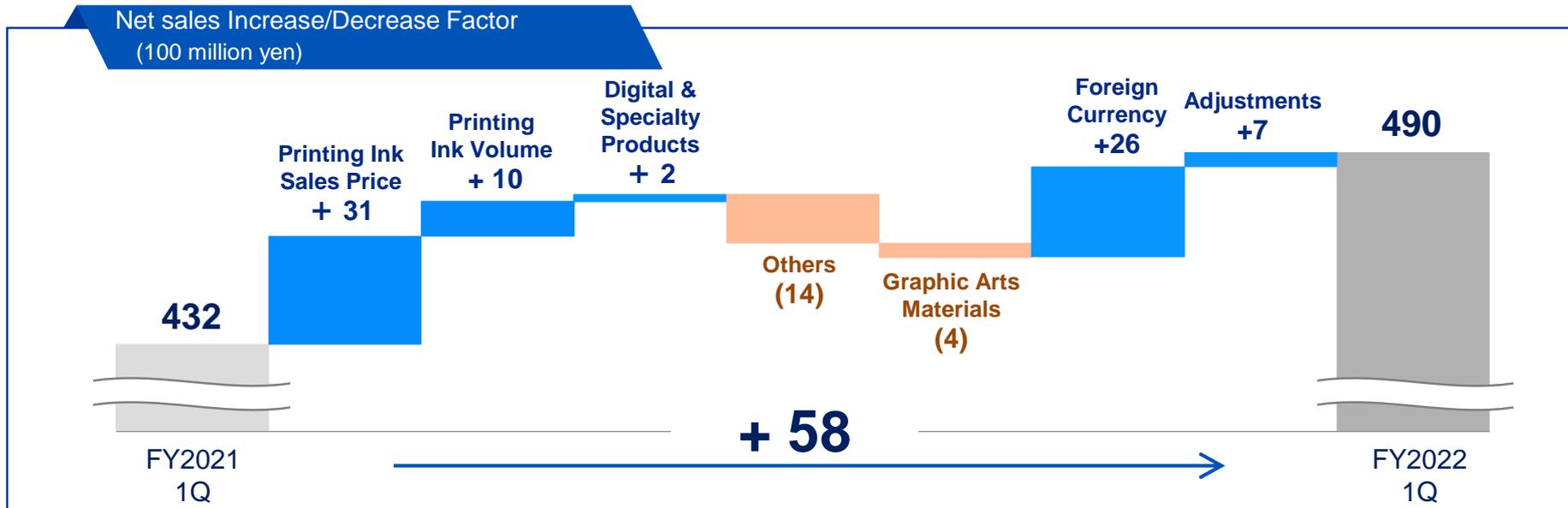
FY2022 1st Quarter (Accumulated)

Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2021 1Q	FY2022 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	11,713	11,980	2.3	2.3
	Printing inks (Asia)	8,832	10,605	20.1	11.1
	Printing inks (Americas)	12,676	16,275	28.4	16.2
	Printing inks (Europe)	3,876	4,373	12.8	9.1
	Digital & Specialty products	3,346	3,707	10.8	6.7
	Reportable Segment Total	40,445	46,942	16.1	9.6
	Other businesses	5,066	3,632	(28.3)	(28.3)
	Adjustments	(2,288)	(1,566)	-	-
	Total	43,223	49,008	13.4	7.4
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	398	90	(77.4)	(77.4)
	Printing inks (Asia)	687	417	(39.2)	(44.5)
	Printing inks (Americas)	988	538	(45.5)	(51.3)
	Printing inks (Europe)	57	(109)	-	-
	Digital & Specialty products	427	439	2.9	1.3
	Reportable Segment Total	2,558	1,377	(46.2)	(49.9)
	Other businesses	150	118	(21.4)	(21.4)
	Adjustments	63	0	-	-
	Total	2,772	1,495	(46.0)	(49.7)

FY2022 1st Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor



FY2022 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2021	As of March 31, 2022	Increase/ Decrease
Current assets	928	986	58
Non-current assets	740	776	36
Total assets	1,668	1,763	94
Current liabilities	552	581	29
Non-current liabilities	191	208	16
Total liabilities	744	789	45
Equity ※	863	907	43
Non-controlling interests	60	66	5
Total net assets	924	973	48
Total liabilities and net assets	1,668	1,763	94

Closing rate (USD/YEN) ¥115.02 **¥122.39**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2021	As of March 31, 2022	Increase/ Decrease
Net assets per share	¥1,478.18	¥1,552.66	¥74.48

Interest-bearing liabilities

(Unit : 100 million yen)

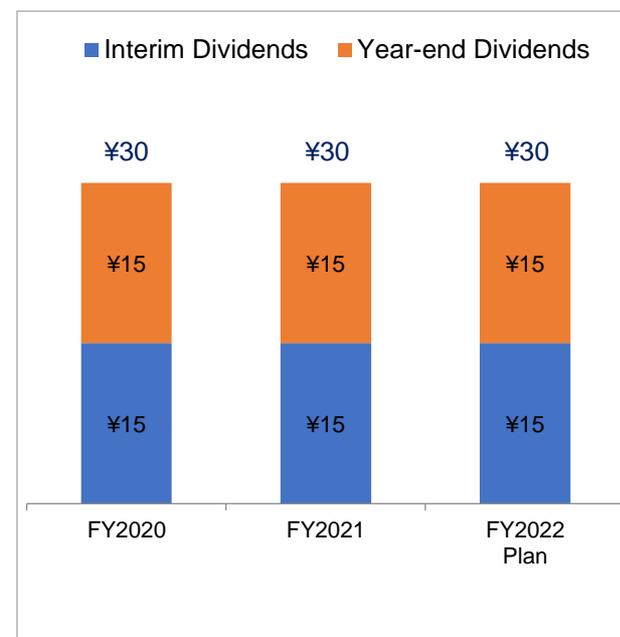
End of December 2021 184

End of March 2022 234

Equity Ratio

End of December 2021 51.8 %

End of March 2022 51.5 %



FY2022 Financial Forecast

※FY2022(Forecast) is the forecast of consolidated figures for full year announced today on May 13, 2022.

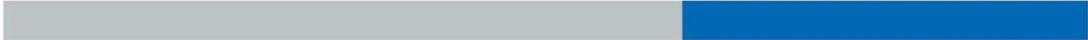
(Unit : million yen)

	FY2020	FY2021	FY2022 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	161,507	181,487	198,000	16,512	9.1
Operating income	7,212	7,414	7,000	(414)	(5.6)
Ordinary income	7,789	8,506	8,200	(306)	(3.6)
Net income attributable to owners of parent	5,275	4,933	6,600	1,666	33.8
Average rate (USD/YEN)	¥106.82	¥109.80	¥115.00		

	FY2020	FY2021	FY2022 (Forecast)
Operating income margin	4.5 %	4.1 %	3.5 %
Ordinary income margin	4.8 %	4.7 %	4.1 %
Net income attributable to owners of parent margin	3.3 %	2.7 %	3.3 %
Earnings per share	¥90.32	¥84.43	¥112.91

SAKATA INX...

Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan” > “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).