

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 2nd Quarter ended June 30, 2022 (FY2022 2nd Quarter)

August 10, 2022

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2022 2nd Quarter (Accumulated) Consolidated Financial Results Highlights

※FY2022 (Forecast) is the forecast of consolidated figures for full year announced today on August 10, 2022.

(Unit : million yen)

	FY2021 2Q	FY2022 2Q				FY2022 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	88,676	103,533	14,857	16.8	8.1	221,000
Operating income	5,045	2,028	(3,017)	(59.8)	(62.9)	5,000
Ordinary income	5,852	2,503	(3,348)	(57.2)	(59.5)	5,800
Net income attributable to owners of parent	4,039	2,400	(1,638)	(40.6)	(42.5)	4,700
Average rate (USD/YEN)	¥107.69	¥122.89				¥130.00

	FY2021 2Q	FY2022 2Q	FY2022 (Forecast)
Operating income margin	5.7 %	2.0 %	2.3 %
Ordinary income margin	6.6 %	2.4 %	2.6 %
Net income attributable to owners of parent margin	4.6 %	2.3 %	2.1 %
Earnings per share	¥69.14	¥42.84	¥88.24

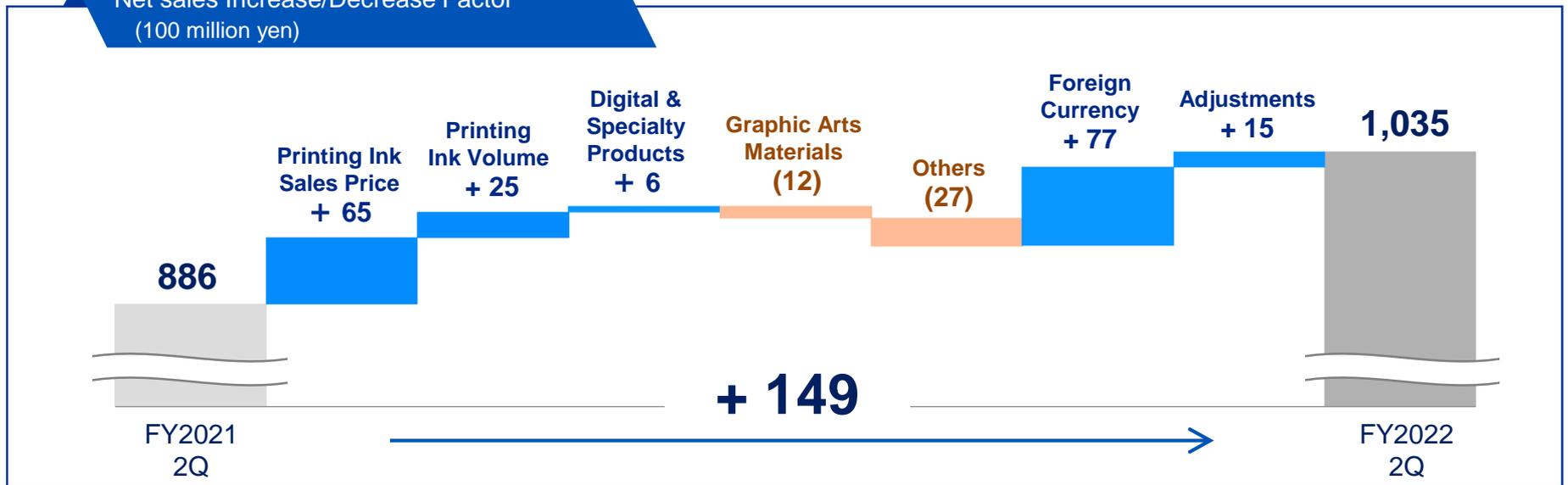
FY2022 2nd Quarter (3 months & Accumulated) Net sales & Operating income by Reportable Segment

(Unit : million yen)

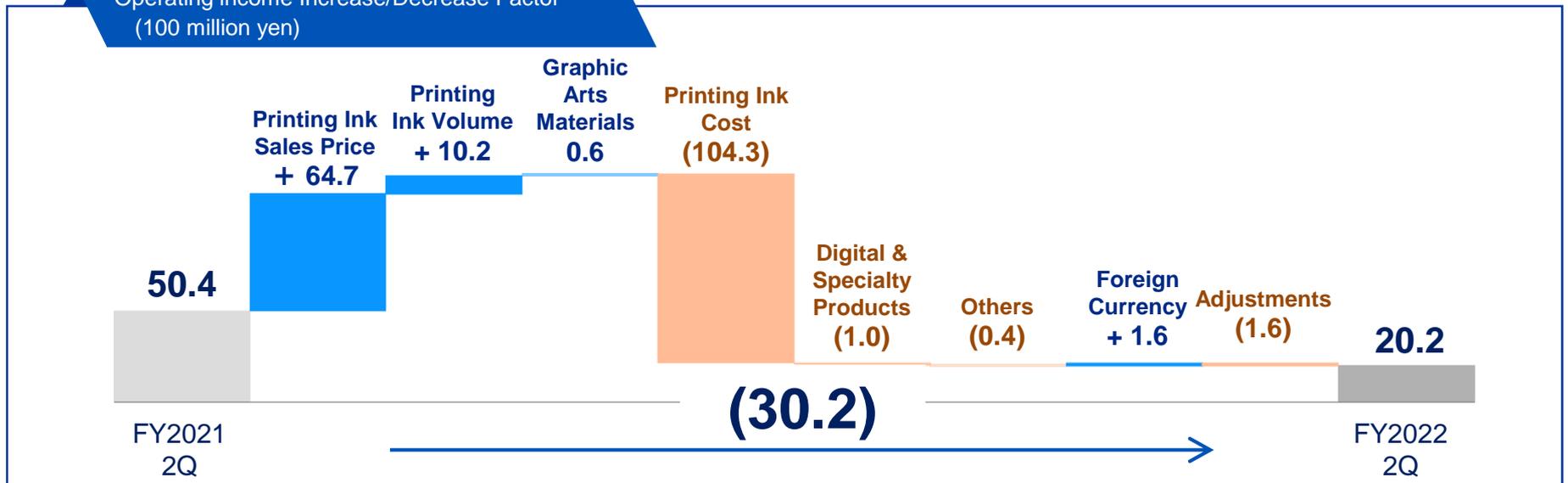
		FY2021 2Q (3 months)	FY2022 2Q (3 months)			FY2021 2Q	FY2022 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	12,725	12,938	1.7	1.7	24,439	24,918	2.0	2.0
	Printing inks (Asia)	9,303	11,635	25.1	8.4	18,135	22,241	22.6	9.7
	Printing inks (Americas)	13,676	19,214	40.5	18.3	26,352	35,490	34.7	17.3
	Printing inks (Europe)	4,126	4,998	21.1	15.6	8,003	9,372	17.1	12.5
	Digital & Specialty products	3,408	4,061	19.2	11.6	6,754	7,768	15.0	9.2
	Reportable Segment Total	43,240	52,848	22.2	10.5	83,685	99,791	19.2	10.0
	Other businesses	4,794	3,565	(25.6)	(25.6)	9,861	7,198	(27.0)	(27.0)
	Adjustments	(2,582)	(1,889)	-	-	(4,871)	(3,456)	-	-
	Total	45,452	54,524	20.0	8.9	88,676	103,533	16.8	8.1
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	426	74	(82.5)	(82.5)	824	164	(80.0)	(80.0)
	Printing inks (Asia)	533	85	(84.1)	(89.1)	1,221	502	(58.8)	(64.0)
	Printing inks (Americas)	657	120	(81.7)	(85.9)	1,646	659	(59.9)	(65.1)
	Printing inks (Europe)	(9)	(238)	-	-	47	(347)	-	-
	Digital & Specialty products	499	407	(18.4)	(20.9)	927	847	(8.6)	(10.7)
	Reportable Segment Total	2,108	450	(78.7)	(80.9)	4,667	1,827	(60.8)	(63.9)
	Other businesses	74	69	(6.5)	(6.5)	224	187	(16.5)	(16.5)
	Adjustments	90	13	-	-	153	13	-	-
	Total	2,273	532	(76.6)	(79.1)	5,045	2,028	(59.8)	(62.9)

FY2022 2nd Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor (100 million yen)



Operating income Increase/Decrease Factor (100 million yen)



FY2022 2nd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2021	As of June 30, 2022	Increase/ Decrease
Current assets	928	1,052	124
Non-current assets	740	778	38
Total assets	1,668	1,831	162
Current liabilities	552	661	109
Non-current liabilities	191	217	25
Total liabilities	744	878	134
Equity ※	863	885	21
Non-controlling interests	60	66	5
Total net assets	924	952	27
Total liabilities and net assets	1,668	1,831	162
Closing rate (USD/YEN)	¥115.02	¥136.68	

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2021	As of June 30, 2022	Increase/ Decrease
Net assets per share	¥1,478.18	¥1,770.41	¥292.23

Interest-bearing liabilities

(Unit : 100 million yen)

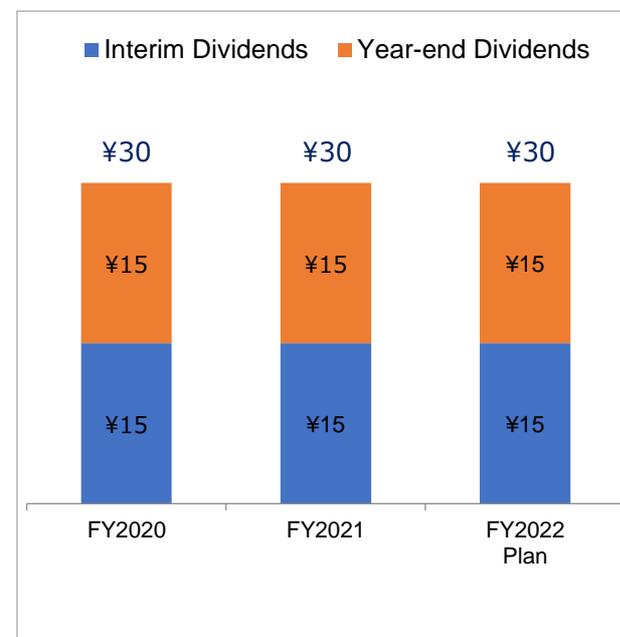
End of December 2021 184

End of June 2022 307

Equity Ratio

End of December 2021 51.8 %

End of June 2022 48.4 %



FY2022 Financial Forecast

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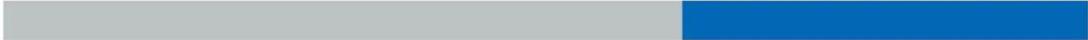
(Unit : million yen)

	FY2020	FY2021	FY2022 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	161,507	181,487	221,000	39,512	21.8
Operating income	7,212	7,414	5,000	(2,414)	(32.6)
Ordinary income	7,789	8,506	5,800	(2,706)	(31.8)
Net income attributable to owners of parent	5,275	4,933	4,700	(233)	(4.7)
Average rate (USD/YEN)	¥106.82	¥109.80	¥130.00		

	FY2020	FY2021	FY2022 (Forecast)
Operating income margin	4.5 %	4.1 %	2.3 %
Ordinary income margin	4.8 %	4.7 %	2.6 %
Net income attributable to owners of parent margin	3.3 %	2.7 %	2.1 %
Earnings per share	¥90.32	¥84.43	¥88.24

SAKATA INX...

Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan”
> “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).