

# Supplemental Information for the Consolidated Financial Results for the 2<sup>nd</sup> Quarter ended June 30, 2024 (FY2024 2<sup>nd</sup> Quarter )

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SAKATA INX CORPORATION

August 9, 2024

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

## Consolidated Financial Results Highlights

※FY2024 (Forecast) is the forecast of consolidated figures for full year announced today on August 9, 2024.

※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024 2Q and FY2023 2Q have been prepared after this change.

	FY2023 2Q	FY2024 2Q				FY2024 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Unit: million yen						
Net sales	110,181	<b>121,084</b>	10,903	9.9	1.4	245,000
Operating income	5,075	<b>7,253</b>	2,178	42.9	28.6	14,000
Ordinary income	6,427	<b>7,146</b>	719	11.2	1.3	13,900
Net income attributable to owners of parent	3,812	<b>5,318</b>	1,505	39.5	26.3	9,400
Average rate (USD/YEN)	¥134.86	¥152.25				¥151.00
	FY2023 2Q	FY2024 2Q		FY2024 (Forecast)		
Operating income margin	4.6 %	<b>6.0 %</b>		5.7 %		
Ordinary income margin	5.9 %	<b>5.9 %</b>		5.7 %		
Net income attributable to owners of parent margin	3.5 %	<b>4.4 %</b>		3.8 %		
Earnings per share	¥76.20	<b>¥106.26</b>		¥188.61		

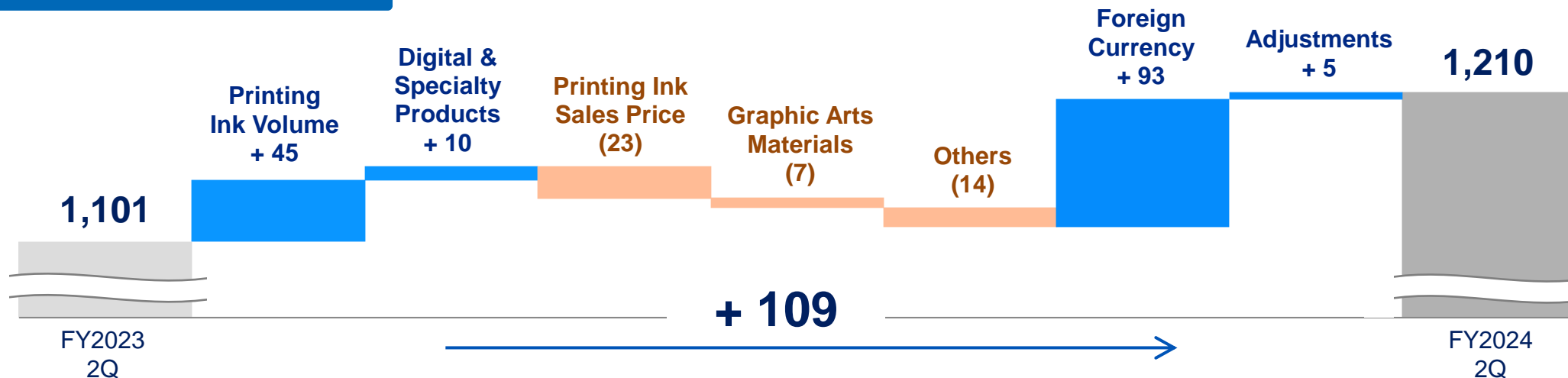
## Net sales &amp; Operating income by Reportable Segment

※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024 2Q and FY2023 2Q have been prepared after this change.

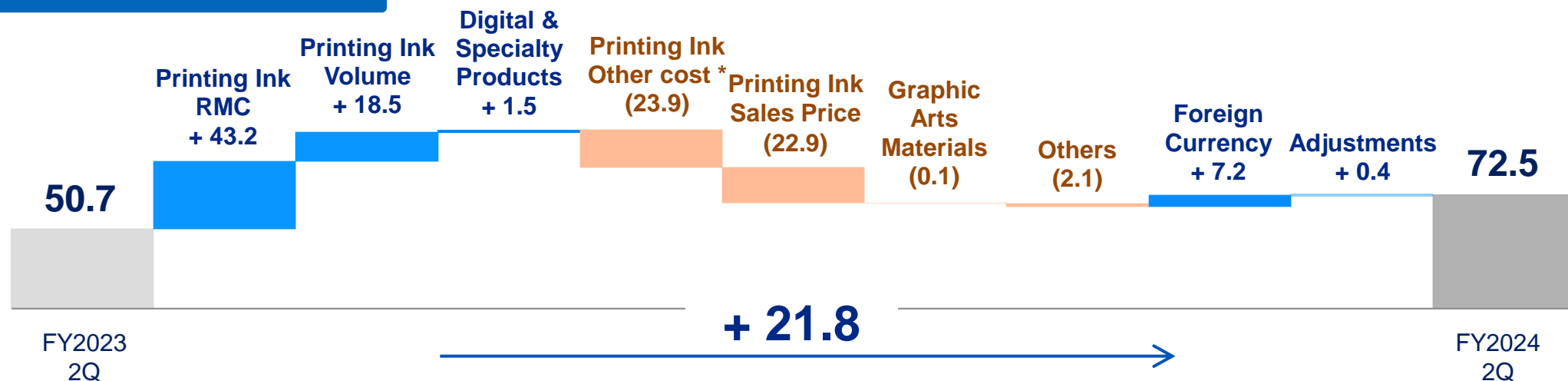
		FY2023 2Q (3 months)	FY2024 2Q (3 months)			FY2023 2Q	FY2024 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
Unit: million yen									
NET SALES	Printing inks and graphic arts materials (Japan)	13,152	13,219	0.5	0.5	26,129	25,448	(2.6)	(2.6)
	Printing inks (Asia)	12,313	14,245	15.7	4.0	24,113	29,114	20.7	9.1
	Printing inks (Americas)	19,606	22,488	14.7	1.8	38,325	42,860	11.8	(0.8)
	Printing inks (Europe)	4,862	5,612	15.4	2.2	9,537	11,130	16.7	2.9
	Digital & Specialty products	4,044	5,190	28.3	21.5	8,170	9,618	17.7	11.8
	Reportable Segment Total	53,980	60,755	12.6	3.5	106,276	118,172	11.2	2.3
	Other businesses	3,555	2,789	(21.5)	(21.5)	7,419	5,993	(19.2)	(19.2)
	Adjustments	(1,582)	(1,613)	-	-	(3,514)	(3,081)	-	-
	Total	55,953	61,932	10.7	2.0	110,181	121,084	9.9	1.4
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	299	173	(42.0)	(42.0)	520	527	1.3	1.3
	Printing inks (Asia)	826	1,301	57.4	40.1	1,589	2,892	82.0	62.7
	Printing inks (Americas)	1,382	1,396	1.0	(10.5)	2,494	2,718	9.0	(3.7)
	Printing inks (Europe)	(239)	2	-	-	(383)	210	-	-
	Digital & Specialty products	441	550	24.6	15.1	976	1,195	22.5	15.0
	Reportable Segment Total	2,711	3,425	26.3	13.5	5,198	7,544	45.1	31.2
	Other businesses	116	(36)	(131.6)	(131.6)	238	30	(87.1)	(87.1)
	Adjustments	(193)	(60)	-	-	(361)	(321)	-	-
	Total	2,634	3,327	26.3	13.1	5,075	7,253	42.9	28.6

# Net sales & Operating income Increase/Decrease Factor

Net Sales Increase/Decrease Factor  
(100 million yen)



Operating income Increase/Decrease Factor  
(100 million yen)



\* Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses

# FY2024 2<sup>nd</sup> Quarter Consolidated Financial Results Highlights

Unit: 100 million yen

	As of December 31, 2023	As of June 30, 2024	Increase/ Decrease
Current assets	1,105	<b>1,182</b>	77
Non-current assets	835	<b>929</b>	94
Total assets	1,940	<b>2,112</b>	171
Current liabilities	618	<b>632</b>	14
Non-current liabilities	266	<b>291</b>	25
Total liabilities	884	<b>924</b>	39
Equity ※	987	<b>1,120</b>	132
Non-controlling interests	68	<b>68</b>	(0)
Total net assets	1,056	<b>1,188</b>	132
Total liabilities and net assets	1,940	<b>2,112</b>	171

Closing rate (USD/YEN)                      ¥141.83                      **¥161.07**

※ Equity = Total shareholders' equity +  
Total accumulated other comprehensive income

	As of December 31, 2023	As of June 30, 2024	Increase/ Decrease
Net assets per share	¥1,974.19	<b>¥2,243.23</b>	¥269.04

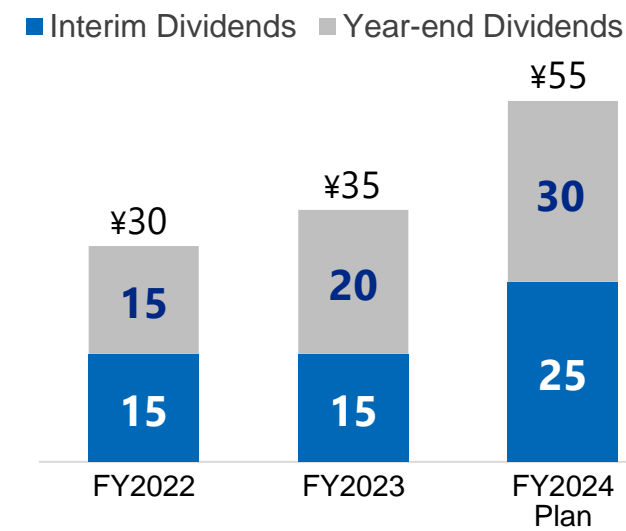
## Interest-bearing liabilities

Unit: 100 million yen

End of December 2023                      264  
**End of June 2024                      273**

## Equity Ratio

End of December 2023                      50.9 %  
**End of June 2024                      53.0 %**



## FY2024 Financial Forecast

※FY2024 (Forecast) is the forecast of consolidated figures for full year announced today on August 9, 2024.

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	FY2022	FY2023	FY2024 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase Decrease Rate %
Unit: million yen					
Net sales	215,531	228,362	<b>245,000</b>	16,637	7.3
Operating income	4,125	11,448	<b>14,000</b>	2,551	22.3
Ordinary income	4,961	13,634	<b>13,900</b>	265	1.9
Net income attributable to owners of parent	4,555	7,466	<b>9,400</b>	1,933	25.9
Average rate (USD/YEN)	¥131.43	¥140.56	<b>¥151.00</b>		
	FY2022	FY2023	FY2024 (Forecast)		
Operating income margin	1.9 %	5.0 %	<b>5.7 %</b>		
Ordinary income margin	2.3 %	6.0 %	<b>5.7 %</b>		
Net income attributable to owners of parent margin	2.1 %	3.3 %	<b>3.8 %</b>		
Earnings per share	¥85.52	¥149.22	<b>¥188.61</b>		

# SAKATA INX...

Visual Communication Technology



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