

Supplemental Information for the Consolidated Financial Results for the fiscal year ended December 31, 2024 (FY2024)

SAKATA INX CORPORATION

February 17, 2025

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

— FY2024 Consolidated Financial Results Highlights

※FY2024 (Forecast) is the forecast of consolidated figures for full year announced on August 9, 2024.
※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2023 have been prepared after this change.

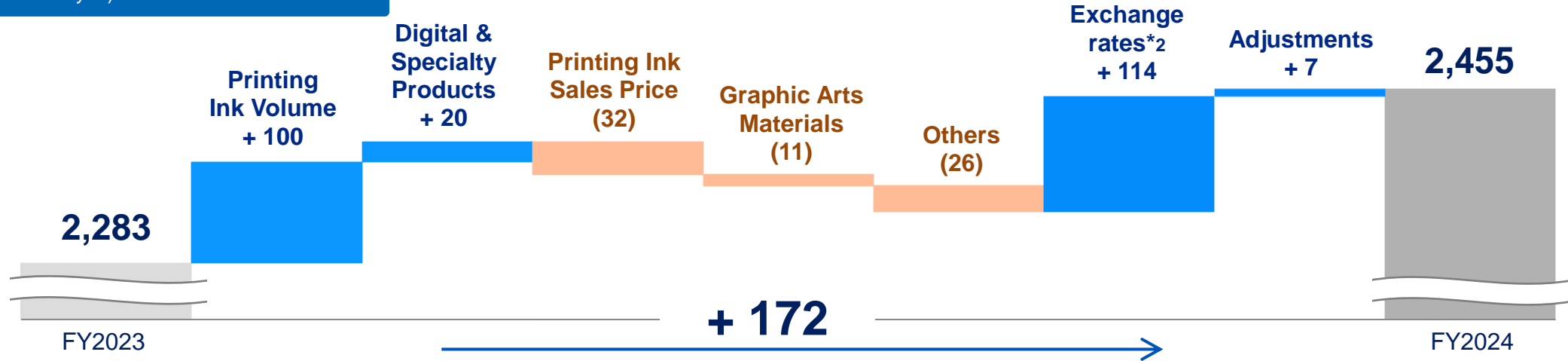
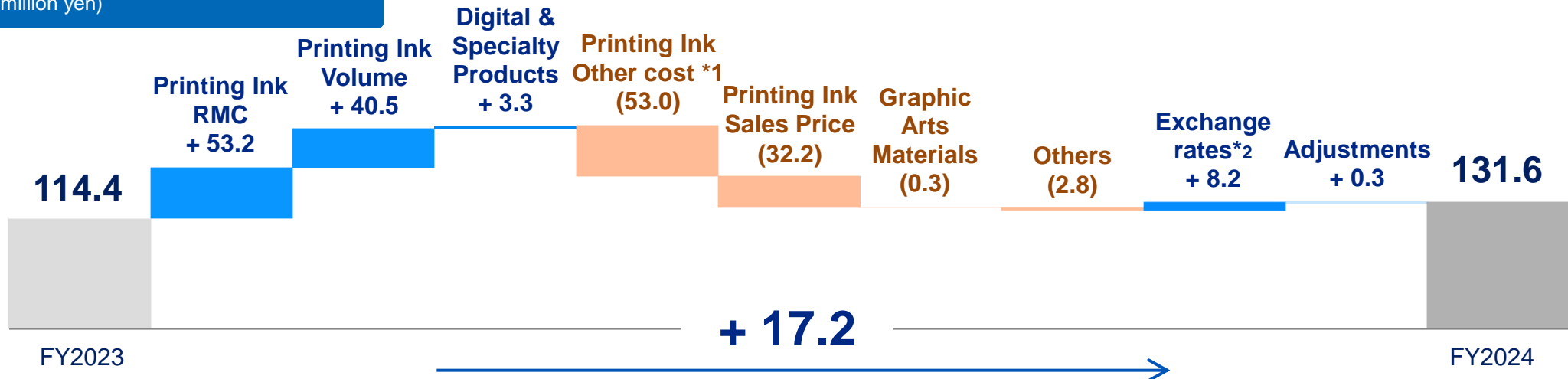
Unit:million yen	FY2023	FY2024				FY2024 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount
Net sales	228,362	245,570	17,208	7.5	2.6	245,000
Operating income	11,448	13,161	1,713	15.0	7.8	14,000
Ordinary income	13,634	12,893	(740)	(5.4)	(11.2)	13,900
Net income attributable to owners of parent	7,466	9,006	1,539	20.6	12.3	9,400
Average rate (USD/YEN)	¥140.56	¥151.58				¥151.00
	FY2023	FY2024		FY2024 (Forecast)		
Operating income margin	5.1%	5.4%		5.7%		
Ordinary income margin	6.1%	5.3%		5.7%		
Net income attributable to owners of parent margin	3.4%	3.7%		3.8%		
Earnings per share	¥149.22	¥180.64		¥188.61		

FY2024 Net sales & Operating income by Reportable Segment

※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2023 have been prepared after this change.

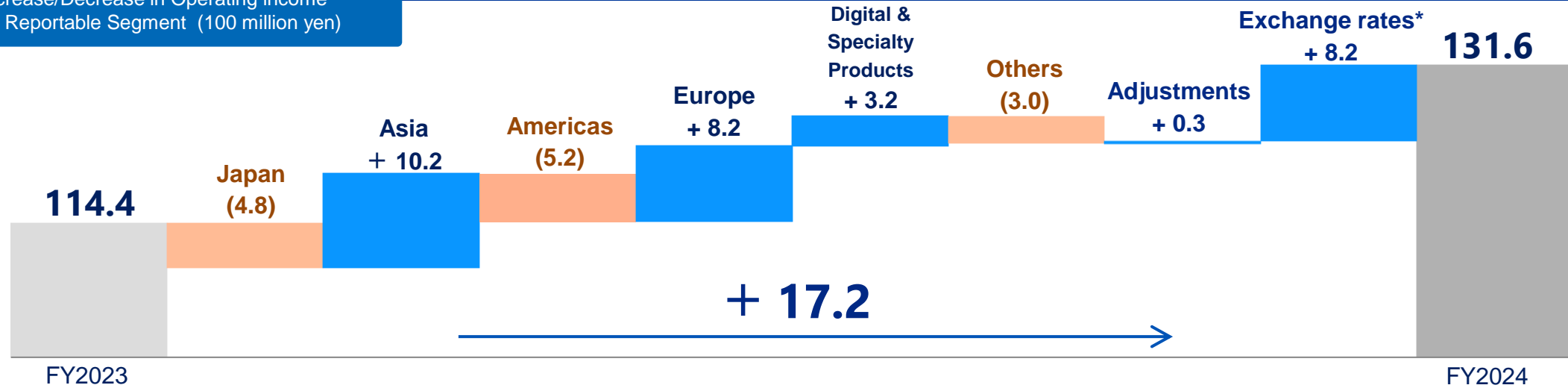
Unit: million yen

		FY2023 4Q (3 months)	FY2024 4Q (3 months)			FY2023	FY2024		
		Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %
N E T S A L E S	Printing inks and graphic arts materials (Japan)	14,011	13,947	(0.5)	(0.5)	52,977	52,806	(0.3)	(0.3)
	Printing inks (Asia)	14,416	14,649	1.6	(1.2)	52,434	58,281	11.2	4.3
	Printing inks (Americas)	20,011	23,077	15.3	14.1	78,848	87,863	11.4	4.5
	Printing inks (Europe)	4,832	4,964	2.7	0.6	19,555	21,447	9.7	0.7
	Digital & Specialty products	4,484	4,886	9.0	8.1	16,836	19,405	15.3	11.8
	Reportable Segment Total	57,756	61,525	6.5	5.1	220,653	239,805	8.7	3.5
	Other businesses	4,229	3,611	(14.6)	(14.6)	15,302	12,731	(16.8)	(16.8)
	Adjustments	(2,293)	(1,997)	-	-	(7,593)	(6,965)	-	-
	Total	59,692	63,140	5.8	4.5	228,362	245,570	7.5	2.6
O P E R A T I N G I N C O M E	Printing inks and graphic arts materials (Japan)	444	233	(47.3)	(47.3)	1,407	927	(34.1)	(34.1)
	Printing inks (Asia)	1,414	1,412	(0.2)	(2.8)	4,346	5,747	32.2	23.4
	Printing inks (Americas)	846	190	(77.5)	(75.5)	4,675	4,474	(4.3)	(11.1)
	Printing inks (Europe)	(292)	(148)	-	-	(789)	66	-	-
	Digital & Specialty products	477	543	13.8	12.6	1,882	2,288	21.6	17.2
	Reportable Segment Total	2,890	2,231	(22.8)	(23.6)	11,521	13,504	17.2	10.1
	Other businesses	115	48	(57.6)	(57.6)	464	169	(63.6)	(63.6)
	Adjustments	(118)	(57)	-	-	(537)	(511)	-	-
	Total	2,887	2,222	(23.0)	(23.9)	11,448	13,161	15.0	7.8

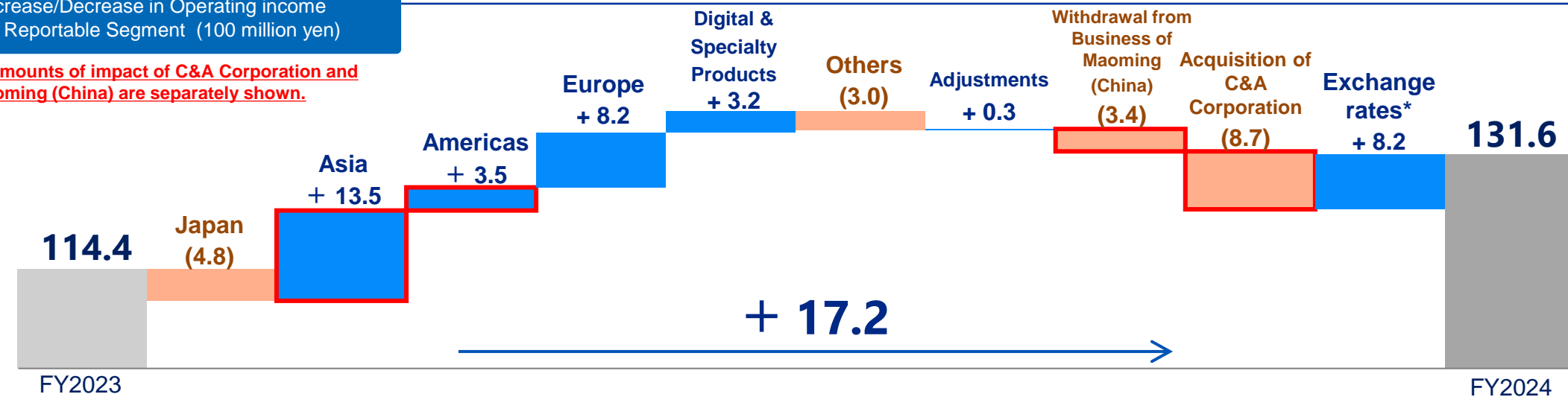
Net Sales Increase/Decrease Factor
(100 million yen)Operating income Increase/Decrease Factor
(100 million yen)

*1 Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses

*2 Exchange rates: Impact of exchange rate fluctuations from the financial statements of overseas subsidiaries

Increase/Decrease in Operating income
by Reportable Segment (100 million yen)Increase/Decrease in Operating income
by Reportable Segment (100 million yen)

※Amounts of impact of C&A Corporation and
Maoming (China) are separately shown.



FY2024 Consolidated Financial Results Highlights

Unit: 100 million yen

	As of December 31, 2023	As of December 31, 2024	Increase/ Decrease
Current assets	1,105	1,227	122
Non-current assets	835	987	151
Total assets	1,940	2,214	273
Current liabilities	618	662	44
Non-current liabilities	266	360	93
Total liabilities	884	1,022	138
Equity ※	987	1,123	135
Non-controlling interests	68	69	0
Total net assets	1,056	1,192	135
Total liabilities and net assets	1,940	2,214	273

Closing rate (USD/YEN) ¥141.83 **¥158.18**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2023	As of December 31, 2024	Increase/ Decrease
Net assets per share	¥1,974.19	¥2,264.08	¥289.89

Interest-bearing liabilities

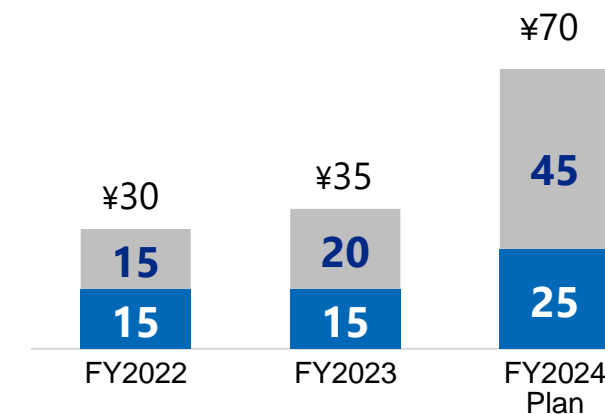
Unit: 100 million yen

End of December 2023 264
End of December 2024 367

Equity Ratio

End of December 2023 50.9 %
End of December 2024 50.7 %

■ Interim Dividends ■ Year-end Dividends



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Unit: million yen	FY2023	FY2024	FY2025 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase Decrease Rate %
Net sales	228,362	245,570	268,000	22,429	9.1
Operating income	11,448	13,161	15,500	2,338	17.8
Ordinary income	13,634	12,893	16,000	3,106	24.1
Net income attributable to owners of parent	7,466	9,006	10,800	1,793	19.9
Average rate (USD/YEN)	¥140.56	¥151.58	¥150.00		
	FY2023	FY2024	FY2025 (Forecast)		
Operating income margin	5.1%	5.4%	5.8%		
Ordinary income margin	6.1%	5.3%	6.0%		
Net income attributable to owners of parent margin	3.4%	3.7%	4.0%		
Earnings per share	¥149.22	¥180.64	¥217.67		

SAKATA INX...

Visual Communication Technology



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