

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2023 (FY2023 1st Quarter)

May 12, 2023

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2023 1st Quarter (Accumulated)

Consolidated Financial Results Highlights

※There is no change in the FY2023 (Forecast) from February 14, 2023 announcement.

(Unit : million yen)

	FY2022 1Q	FY2023 1Q				FY2023 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	49,008	54,214	5,205	10.6	3.1	222,000
Operating income	1,495	2,428	932	62.3	46.7	6,000
Ordinary income	2,252	3,094	842	37.4	26.3	6,800
Net income attributable to owners of parent	1,392	2,015	622	44.7	31.0	4,700
Average rate (USD/YEN)	¥116.20	¥132.34				¥125.00

	FY2022 1Q	FY2023 1Q	FY2023 (Forecast)
Operating income margin	3.1 %	4.5 %	2.7 %
Ordinary income margin	4.6 %	5.7 %	3.1 %
Net income attributable to owners of parent margin	2.8 %	3.7 %	2.1 %
Earnings per share	¥23.83	¥40.28	¥93.93

FY2023 1st Quarter (Accumulated)

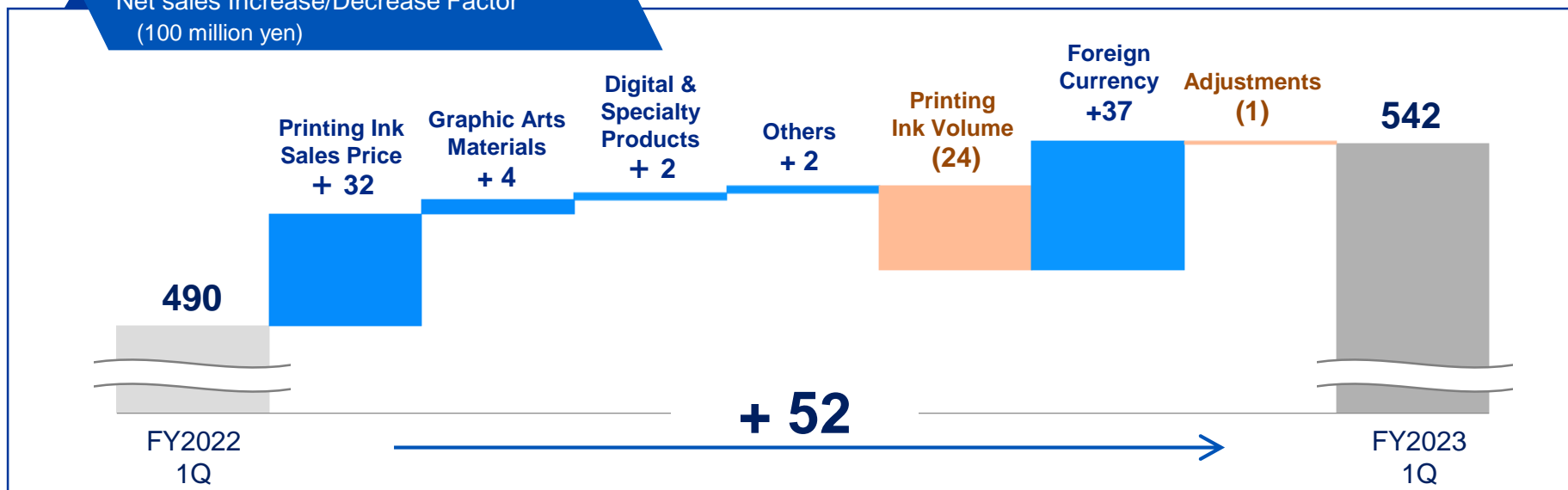
Net sales & Operating income by Reportable Segment

(Unit : million yen)

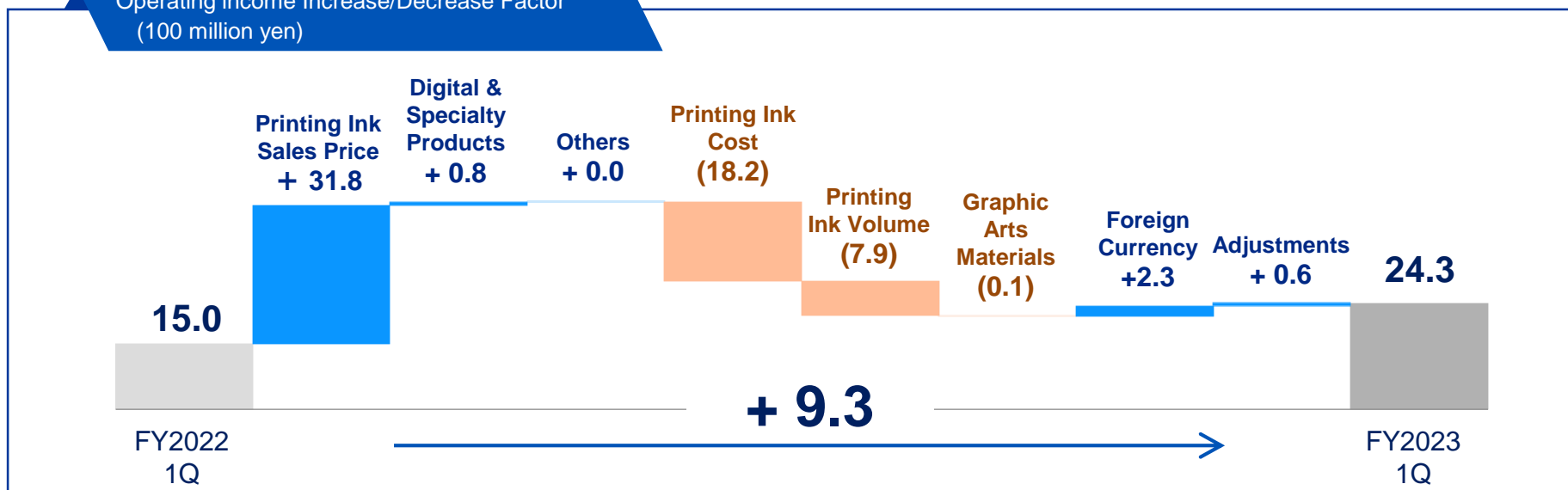
		FY2022 1Q	FY2023 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	11,980	12,805	6.9	6.9
	Printing inks (Asia)	10,605	11,799	11.3	2.4
	Printing inks (Americas)	16,275	18,640	14.5	0.6
	Printing inks (Europe)	4,373	4,674	6.9	(0.5)
	Digital & Specialty products	3,707	4,126	11.3	5.9
	Reportable Segment Total	46,942	52,046	10.9	2.9
	Other businesses	3,632	3,864	6.4	6.4
	Adjustments	(1,566)	(1,695)	-	-
	Total	49,008	54,214	10.6	3.1
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	90	50	(43.9)	(43.9)
	Printing inks (Asia)	417	763	82.7	62.3
	Printing inks (Americas)	538	1,033	91.7	67.1
	Printing inks (Europe)	(109)	(143)	-	-
	Digital & Specialty products	439	534	21.5	17.8
	Reportable Segment Total	1,377	2,237	62.4	46.2
	Other businesses	118	122	3.5	3.5
	Adjustments	0	68	-	-
	Total	1,495	2,428	62.3	46.7

FY2023 1st Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor (100 million yen)



Operating income Increase/Decrease Factor (100 million yen)



FY2023 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2022	As of March 31, 2023	Increase/ Decrease
Current assets	1,011	1,021	9
Non-current assets	762	784	22
Total assets	1,774	1,806	31
Current liabilities	591	582	(9)
Non-current liabilities	253	264	11
Total liabilities	844	846	2
Equity ※	862	890	27
Non-controlling interests	66	68	1
Total net assets	929	959	29
Total liabilities and net assets	1,774	1,806	31

Closing rate (USD/YEN) ¥132.70 **¥133.53**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2022	As of March 31, 2023	Increase/ Decrease
Net assets per share	¥1,724.45	¥1,780.35	¥55.90

Interest-bearing liabilities

(Unit : 100 million yen)

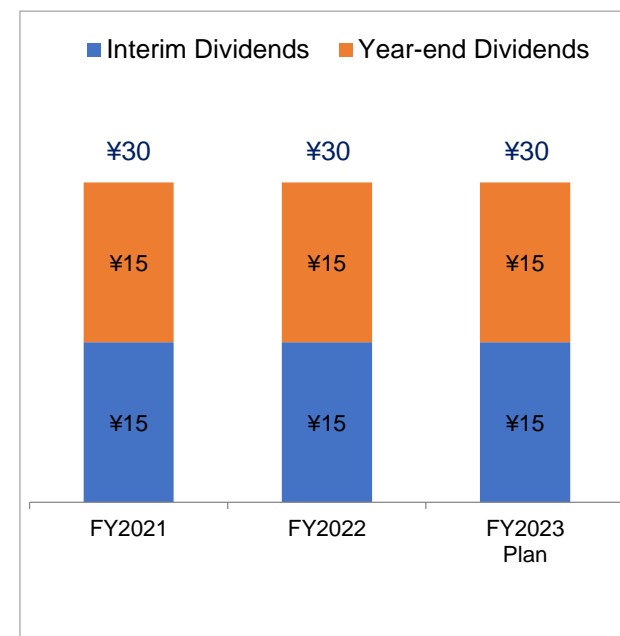
End of December 2022 278

End of March 2023 304

Equity Ratio

End of December 2022 48.6 %

End of March 2023 49.3 %



FY2023 Financial Forecast

※There is no change in the FY2023 (Forecast) from February 14, 2023 announcement.

(Unit : million yen)

	FY2021	FY2022	FY2023 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	181,487	215,531	222,000	6,468	3.0
Operating income	7,414	4,125	6,000	1,874	45.4
Ordinary income	8,506	4,961	6,800	1,838	37.1
Net income attributable to owners of parent	4,933	4,555	4,700	144	3.2
Average rate (USD/YEN)	¥109.80	¥131.43	¥125.00		

	FY2021	FY2022	FY2023 (Forecast)
Operating income margin	4.1 %	1.9 %	2.7 %
Ordinary income margin	4.7 %	2.3 %	3.1 %
Net income attributable to owners of parent margin	2.7 %	2.1 %	2.1 %
Earnings per share	¥84.43	¥85.52	¥93.93

SAKATA INX...

Visual Communication Technology



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