

November 17, 2025

Company	SAKATA INX CORPORATION
Representative	Yoshiaki Ueno, Representative Director, President & CEO
Securities code	4633, TSE Prime Market
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Notice regarding Secondary Offering of Shares

SAKATA INX CORPORATION (hereinafter, the “Company”) hereby announces that it has resolved at the Board of Directors meeting held on November 17, 2025, to conduct a secondary offering of shares of common stock of the Company as follows.

1. Secondary offering of shares (Offering by way of purchase and subscription by the underwriter)

(1) Class and number of shares to be offered	2,562,400 shares of common stock of the Company	
(2) Selling shareholders and number of shares to be offered	Name or title	Number of shares to be offered
	Resona Bank, Limited	1,178,700 shares
	MUFG Bank, Ltd.	700,000 shares
	Sompo Japan Insurance Inc.	303,900 shares
	Sumitomo Mitsui Banking Corporation	219,800 shares
	Sumitomo Mitsui Trust Bank, Limited	160,000 shares

Note: This press release was not created for the purpose of offering for sale or soliciting offers for purchase for the shares of our common stock. In addition, this press release does not constitute an offer to sell or a solicitation of an offer to purchase any securities in Japan or elsewhere. This press release is not a solicitation of sales of securities in the United States. The shares of common stock of the Company have not been, and will not be, registered under the United States Securities Act of 1933 (including amendments, hereinafter, “United States Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933. The shares of our common stock referred to above will not be offered or sold in the United States.

- (3) Selling price To be determined.
(The selling price will be determined on the pricing date in accordance with the method set forth in Article 25 of the Rules Concerning Underwriting, etc. of Securities of the Japan Securities Dealers Association, after taking into account market demand, based on the preliminary pricing range calculated by multiplying by a factor between 0.90 and 1.00, the closing price of the shares of common stock of the Company on Tokyo Stock Exchange, Inc. on a certain date between Wednesday, November 26, 2025 and Tuesday, December 2, 2025 (hereinafter, the “Pricing Date”) (or the closing price on the day immediately preceding the Pricing Date, if no closing price is recorded on the Pricing Date)
- (4) Offering method The secondary offering of shares will be offered by way of purchase and subscription of the aggregate number of shares by the Underwriter. The aggregate amount of the difference between the offer price and the subscription price (equivalent of purchase price per share paid to the selling shareholders by the Underwriter) shall be retained by the Underwriter as commission.
- (5) Delivery date The fifth business day following the Pricing Date
- (6) The selling price and any other matters necessary for the secondary offering of shares will be determined at the sole discretion of the Representative Director, President & CEO or the Executive officer of Finance & Accounting of the Company.

2. Secondary offering of shares (Secondary offering by way of over-allotment)

(Refer to <References> 2. below)

- (1) Class and number of shares to be offered 384,300 shares of common stock of the Company.
The number of shares above is the maximum number of shares to be offered, and may decrease or the secondary offering by way of over-allotment itself may be cancelled, depending on market demand. The number of shares to be offered will be determined on the Pricing Date, after taking market demand into consideration.
- (2) Seller The lead manager of the Secondary Offering by way of purchase and subscription by the Underwriter (the “Lead Manager”)
- (3) Selling price To be determined.
(The selling price will be determined on the Pricing Date. The selling price will be the same as the selling price in the offering by way of purchase and subscription by the Underwriter.)
- (4) Offering method In connection with the offering by way of purchase and subscription by the Underwriter will, in consideration of market demand, undertake a secondary offering of shares of common stock of the Company by borrowing up to 384,300 shares from the shareholders of the Company.

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- (5) Delivery date Same as the delivery date in the secondary offering of shares by way of purchase and subscription by the Underwriter.
- (6) The selling price and any other matters necessary for the secondary offering of shares will be determined at the sole discretion of the Representative Director, President & CEO or the Executive officer of Finance & Accounting of the Company.

<References>

Secondary offering by way of over-allotment, etc.

In consideration of market demand, over-allot shares in connection with the offering by borrowing up to 384,300 shares from the shareholders of the Company through the Lead Manager of this offering. The number to be offered in the offering by way of over-allotment is expected to be 384,300 shares, however, this number of shares to be offered is the maximum number of shares to be offered, and the actual number of shares offered may be reduced depending on market demand, or the offering by way of over-allotment may not be carried out at all.

If the offering by way of over-allotment is conducted, the Lead Manager will be granted the option to acquire additional shares of common stock of the Company, shares other than subjected to the offering by way of purchase and subscription by the Underwriter, up to the number of shares to be offered in the offering by way of over-allotment in addition to the shares subject to the offering (the “Green Shoe Option”). The exercise period of the Green Shoe Option will begin on the date of delivery of the offering and end on Friday, December 26, 2025.

For the purpose of returning such shares borrowed from the above shareholders (hereinafter, the “Borrowed Shares”), the Lead Manager may purchase shares of common stock of the Company up to the number of shares offered by the underwrite and the secondary offering by way of over-allotment on the Tokyo Stock Exchange, Inc. (hereinafter, the “Syndicate Covering Transactions”), during the period from the following day that the offering period ends to Friday, December 26, 2025 (hereinafter, the “Syndicate Covering Transaction Period”). All of the shares of common stock of the Company acquired by the Lead Manager through the Syndicate Covering Transactions will be used for returning the Borrowed Shares.

During the Syndicate Covering Transaction Period, the Lead Manager may decide not to conduct the Syndicate Covering Transactions at all or to cease to conduct the Syndicate Covering Transactions before reaching the number of shares subject to the over-allotment. Furthermore, the Lead Manager may conduct stabilizing bids in connection with the secondary offering of shares by way of purchase and subscription by the Underwriter and the secondary offering by way of over-allotment. It may use all or part of the Company's common shares acquired through such stabilizing bids to return Borrowed Shares. Any remaining Borrowed Shares after the return of shares acquired through the Syndicate Covering Transactions and stabilizing bids will be returned by the Lead Manager through its exercise of the Green Shoe Option.

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