Note : This document has been translated from a part of the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

SAKATA INX
Visual Communication Technology

Financial Results Briefing Material for the Third Quarter of the Fiscal Year Ending December 31, 2026

SAKATA INX CORPORATION

November 6, 2026

TSE Prime | Securities code: 4633

The performance forecasts and other forward-looking statements found in this document are based on information available at the time this document was prepared and on certain assumptions deemed reasonable by the Company. Actual performance and other outcomes may differ significantly for various reasons. Amounts shown are rounded down to the nearest whole unit.

Results for the First Nine Months

- Despite an increase in temporary expenses in the Americas, increased sales volumes in the Americas, Europe, and India and Vietnam in Asia drove performance.

  In addition, profit improvement initiatives focused on capital efficiency in Japan and Europe contributed to **year-on-year growth in net sales and profits for the first nine months**.

- There were no major disruptions to procurement volume due to the situation in the Middle East, with stable supply continuing

Full-year forecast

- Earnings improvement in Japan and Europe drove performance. In addition, supported by a recovery in sales in certain Asian markets and profitability improvement initiatives in the Americas and Performance Chemicals, the Company expects to **meet its full-year forecast** and deliver **year-on-year growth in net sales and profits** despite mixed performance across segments.

- Continue to monitor the impact of rising raw material prices due to geopolitical risks and inflation on orders and customer demand.

Shareholder Return

- Annual dividend of JPY100/share

Copyright © SAKATA INX CORPORATION. All Rights Reserved.

FY2026/12 Q3 (First Nine Months) Consolidated Financial Highlights

SAKATA INX
Visual Communication Technology

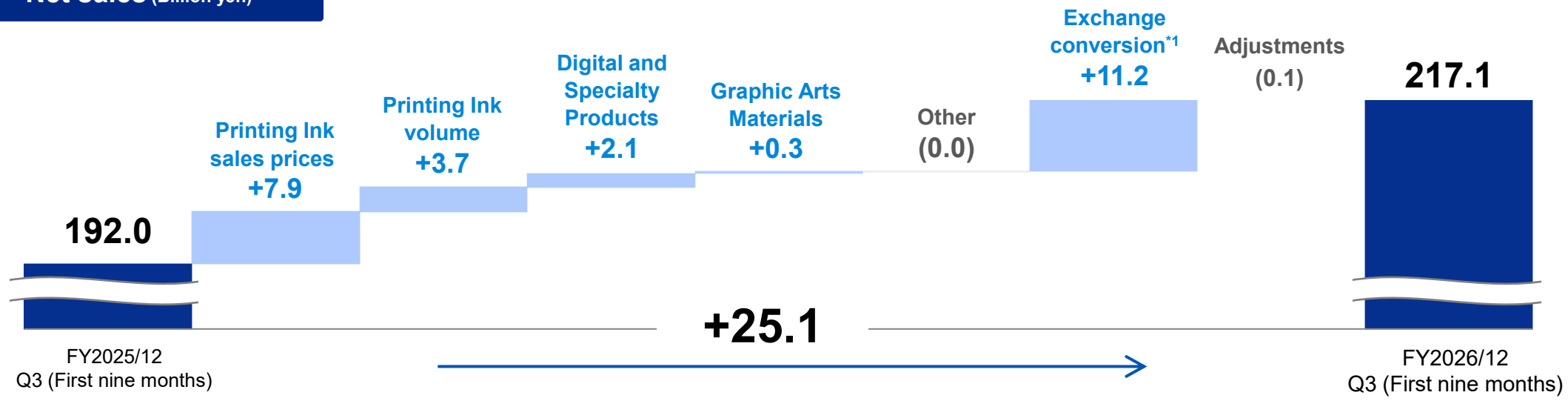
(Billion yen)	FY2025/12 Q3 (First Nine Months)	FY2026/12 Q3 (First Nine Months)				FY2026/12 (Full-year forecast)	Progress rate (%)
	Amount	Amount	Change	Change (%)	Change after excluding the effect of foreign exchange translation (%)	Amount	
Net sales	192.0	**217.1**	25.1	13.1	7.2	286.5	75.7
Operating income	11.9	**13.4**	1.5	12.9	7.1	17.0	79.0
Ordinary income	13.1	**14.7**	1.6	12.3	7.4	17.8	82.7
Net income attributable to owners of parent	9.7	**9.8**	0.1	1.1	(3.5)	11.8	83.8
Average rate (USD/JPY)	JPY148.23	**JPY158.54**				JPY155.00	

	FY2025/12 Q3 (First Nine Months)	FY2026/12 Q3 (First Nine Months)	FY2026/12 (Full-year forecast)
Operating income margin	6.2%	**6.2%**	5.9%
Ordinary income margin	6.8%	**6.8%**	6.2%
Net income margin attributable to owners of parent	5.1%	**4.6%**	4.1%
Earnings per share	JPY197.92	**JPY202.51**	JPY241.84

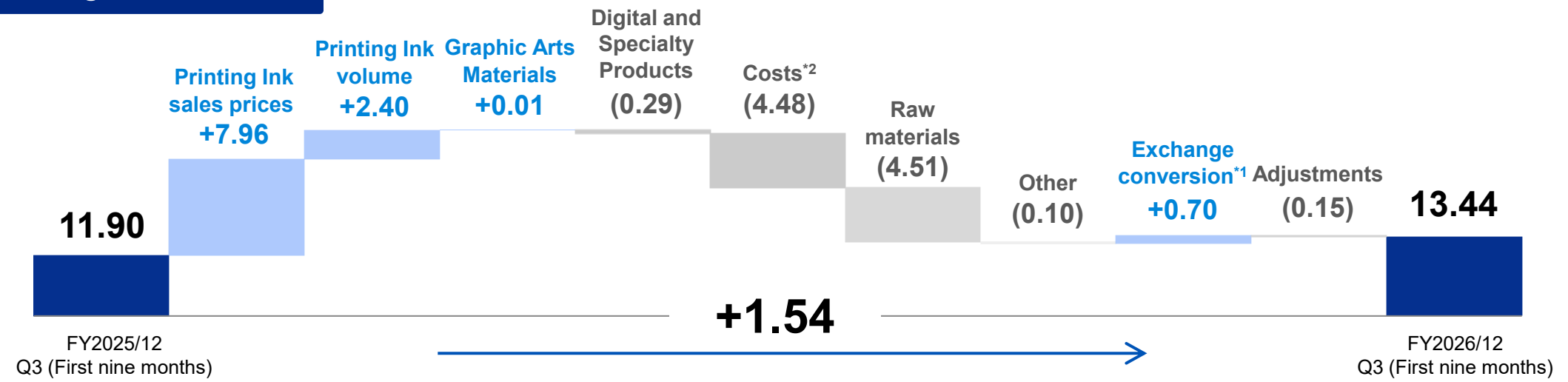
Copyright © SAKATA INX CORPORATION. All Rights Reserved.

FY2026/12 Q3 (First Nine Months) Year-on-Year Changes by Factor

Net sales (Billion yen)



Operating income (Billion yen)



*1 Impact of exchange rates at the time of the closing of the books of overseas subsidiaries

*2 Manufacturing costs, SGA, etc.

Copyright © SAKATA INX CORPORATION. All Rights Reserved.

FY2026/12 Q3 Net Sales and Operating Income by Segment

(Billion yen)

		FY2025/12 Q3 (Three Months)	FY2026/12 Q3 (Three Months)			FY2025/12 Q3 (First Nine Months)	FY2026/12 Q3 (First Nine Months)		
		Amount	Amount	Change (%)	Change after excluding the effect of foreign exchange translation (%)	Amount	Amount	Change (%)	Change after excluding the effect of foreign exchange translation (%)
Net sales	Printing Inks and Graphic Arts Materials (Japan)	12.3	13.9	13.3	-	37.2	40.8	9.7	-
	Printing Inks (Asia)	14.6	16.1	10.1	4.6	41.5	46.5	12.2	6.6
	Printing Inks (Americas)	25.9	30.3	16.8	7.6	76.3	86.6	13.4	5.1
	Printing Inks (Europe)	5.4	6.7	22.2	13.1	16.0	19.5	22.2	10.9
	Digital and Specialty Products	6.9	7.8	12.3	8.4	20.0	22.9	14.6	10.6
	Total reporting segments	65.4	75.0	14.6	8.6	191.1	216.5	13.3	7.4
	Other	1.7	2.0	20.4	20.4	5.7	5.6	(1.1)	(1.1)
	Adjustments	(1.5)	(1.9)	-	-	(4.8)	(5.1)	-	-
	Total	65.6	75.1	14.4	8.5	192.0	217.1	13.1	7.2
Operating income	Printing Inks and Graphic Arts Materials (Japan)	0.4	1.5	237.4	-	0.9	3.7	311.6	-
	Printing Inks (Asia)	1.9	1.4	(23.3)	(28.2)	5.0	4.8	(4.5)	(10.3)
	Printing Inks (Americas)	1.3	0.8	(37.8)	(42.7)	4.4	3.0	(30.1)	(35.0)
	Printing Inks (Europe)	(0)	0.3	-	-	0.1	0.9	416.0	364.2
	Digital and Specialty Products	0.8	0.5	(34.7)	(38.3)	1.9	1.7	(9.7)	(14.8)
	Total reporting segments	4.5	4.7	4.2	(0.6)	12.4	14.2	14.3	8.7
	Other	0	0	57.2	57.2	0.2	0.1	(41.2)	(41.2)
	Adjustments	(0.3)	(0.3)	-	-	(0.8)	(0.9)	-	-
	Total	4.2	4.4	3.8	(1.2)	11.9	13.4	12.9	7.1

Copyright © SAKATA INX CORPORATION. All Rights Reserved.

— FY2026 Financial Forecast

SAKATA INX
Visual Communication Technology

(Billion yen)	FY2024/12	FY2025/12	FY2026/12 (Full-year forecast)		
	Amount	Amount	Amount	Change	Change (%)
Net sales	245.5	257.6	**286.5**	28.8	11.1
Operating income	13.1	15.2	**17.0**	1.7	11.6
Ordinary income	12.8	15.3	**17.8**	2.4	15.8
Net income attributable to owners of parent	9.0	11.6	**11.8**	1.9	1.6
Average rate (USD/JPY)	JPY151.58	JPY149.71	**JPY155.00**		

	FY2024/12	FY2025/12	FY2026/12 (Full-year forecast)
Operating income margin	5.4%	5.9%	**5.9%**
Ordinary income margin	5.3%	6.0%	**6.2%**
Net income margin attributable to owners of parent	3.7%	4.5%	**4.1%**
Earnings per share	JPY180.64	JPY235.26	**JPY241.84**

Copyright © SAKATA INX CORPORATION. All Rights Reserved.

SAKATA INX

Visual Communication Technology

This presentation material is also available on our website:
https://www.inx.co.jp/english/ir/library/financial_results.html
(Financial Performance & Plan > IR Library > Financial Results)

Contact

Corporate Communications Department, SAKATA INX CORPORATION

Email: inx-prir@inx.co.jp