

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2026 (FY2026 1st Quarter)

SAKATA INX CORPORATION
May 11, 2026

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

※There is no change in the FY2026 (Forecast) from the February 12, 2026 announcement.

	FY2025 1Q	FY2026 1Q			FY2026 (Forecast)	
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount
Unit: million yen						
Net sales	64,059	68,121	4,061	6.3	2.8	276,000
Operating income	3,857	4,173	316	8.2	4.3	17,000
Ordinary income	4,234	4,796	561	13.3	9.4	17,800
Net income attributable to owners of parent	3,078	3,314	235	7.7	3.7	11,800
Average rate (USD/YEN)	¥152.60	¥156.86				¥150.00
	FY2025 1Q	FY2026 1Q		FY2026 (Forecast)		
Operating income margin	6.0 %	6.1 %		6.2 %		
Ordinary income margin	6.6 %	7.0 %		6.4 %		
Net income attributable to owners of parent margin	4.8 %	4.9 %		4.3 %		
Earnings per share	¥62.09	¥67.65		¥241.84		

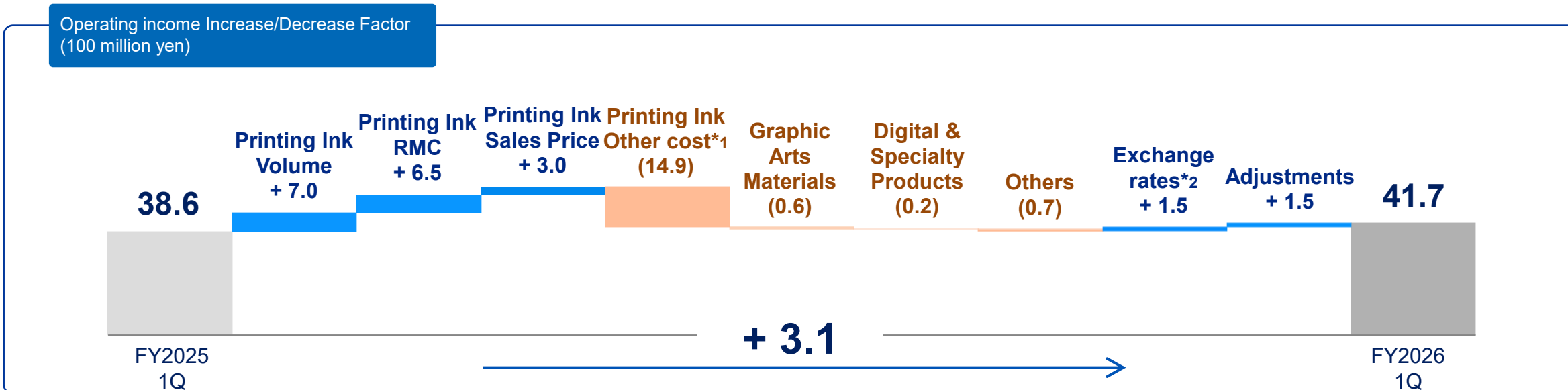
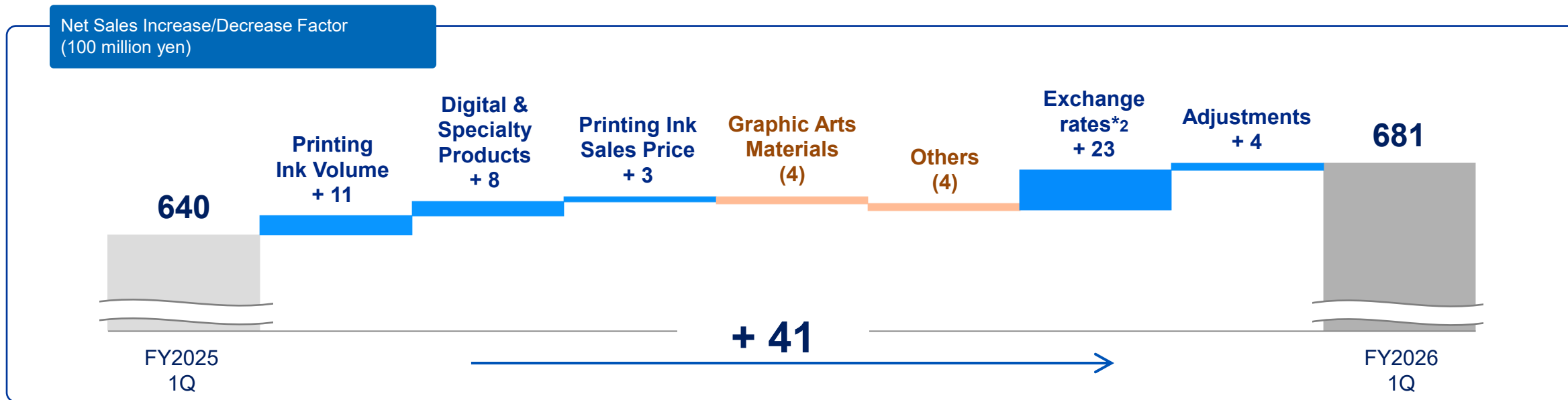
Net sales & Operating income by Reportable Segment

Unit: million yen

		FY2025 1Q (3 months)	FY2026 1Q (3 months)		
		Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %
NET SALES	Printing inks and graphic arts materials (Japan)	12,488	12,177	(2.5)	(2.5)
	Printing inks (Asia)	14,017	14,303	2.0	(0.4)
	Printing inks (Americas)	25,579	27,664	8.2	4.1
	Printing inks (Europe)	5,241	6,243	19.1	5.4
	Digital & Specialty products	6,522	7,518	15.3	12.4
	Reportable Segment Total	63,849	67,908	6.4	2.8
	Other businesses	2,089	1,658	(20.6)	(20.6)
	Adjustments	(1,880)	(1,446)	-	-
	Total	64,059	68,121	6.3	2.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	274	564	105.6	105.6
	Printing inks (Asia)	1,602	1,659	3.6	0.2
	Printing inks (Americas)	1,549	1,287	(16.9)	(19.9)
	Printing inks (Europe)	85	227	166.4	131.8
	Digital & Specialty products	606	607	0.2	(3.2)
	Reportable Segment Total	4,118	4,347	5.5	1.9
	Other businesses	121	52	(56.7)	(56.7)
	Adjustments	(383)	(226)	-	-
	Total	3,857	4,173	8.2	4.3

※Segment information for the year ended December 2025 has been restated following a review of segment classification for certain consolidated subsidiaries in the year ending December 2026

Net sales & Operating income Increase/Decrease Factor



*1 Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses

*2 Exchange rates: Impact of exchange rate fluctuations from the financial statements of overseas subsidiaries

FY2026 1st Quarter Consolidated Financial Results Highlights

Unit: 100 million yen

	As of December 31, 2025	As of March 31, 2026	Increase/ Decrease
Current assets	1,272	1,285	13
Non-current assets	985	1,003	17
Total assets	2,258	2,289	30
Current liabilities	622	633	11
Non-current liabilities	370	371	0
Total liabilities	993	1,005	11
Equity ※	1,191	1,206	15
Non-controlling interests	73	77	3
Total net assets	1,265	1,284	19
Total liabilities and net assets	2,258	2,289	30

Closing rate (USD/YEN) ¥156.56 **¥159.88**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2025	As of March 31, 2026	Increase/ Decrease
Net assets per share	¥2,425.44	¥2,476.02	¥50.58

Interest-bearing liabilities

(Unit : 100 million yen)

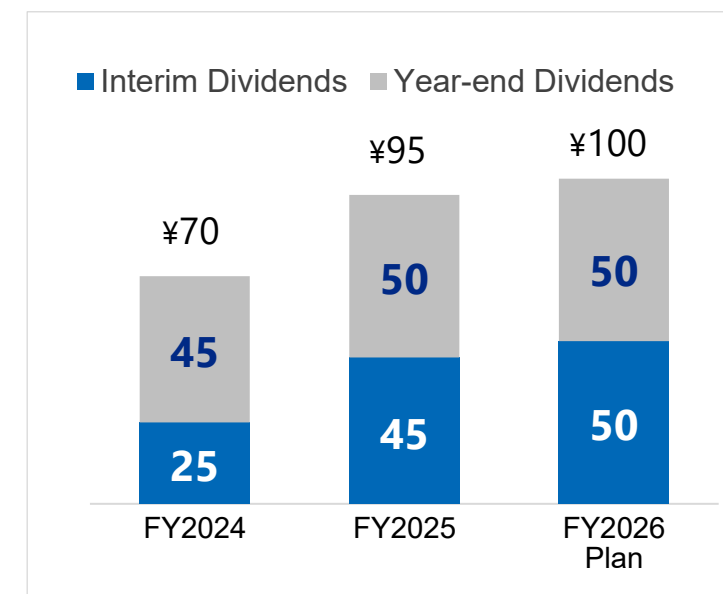
End of December 2025 340

End of March 2026 378

Equity Ratio

End of December 2025 52.8 %

End of March 2026 52.7 %



FY2026 Financial Forecast

※There is no change in the FY2026 (Forecast) from the February 12, 2026 announcement.

Unit: million yen	FY2024	FY2025	FY2026 (Forecast)		
	Amount	Amount	Amount	Increase/Decrease Amount	Increase/Decrease Rate %
Net sales	245,570	257,668	276,000	18,331	7.1
Operating income	13,161	15,226	17,000	1,773	11.6
Ordinary income	12,893	15,364	17,800	2,435	15.8
Net income attributable to owners of parent	9,006	11,609	11,800	190	1.6
Average rate (USD/YEN)	¥151.58	¥149.71	¥150.00		
	FY2024	FY2025	FY2026 (Forecast)		
Operating income margin	5.4 %	5.9 %	6.2 %		
Ordinary income margin	5.3 %	6.0 %	6.4 %		
Net income attributable to owners of parent margin	3.7 %	4.5 %	4.3 %		
Earnings per share	¥180.64	¥235.26	¥241.84		

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Visual Communication Technology



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